Partially revised on November 17, 2026

CONSOLIDATED FINANCIAL SUMMARY

FOR THE THIRD QUARTER AND THE NINE MONTHS ENDED SEPTEMBER 30, 2026

ASICS CORPORATION NOVEMBER 13, 2026

sound mind, sound body

Register here for OneASICS membership

U.S. Europe Australia Singapore

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CONSOLIDATED INCOME STATEMENT

(Billions of yen)

Q3 (Jan to Sep)	FY25Q3	FY26Q3	Upper：change Lower：change %
Net sales	625.0	**805.1**	+180.1 +28.8%
Gross profit	353.1	**462.1**	+109.0 +30.9%
Gross margin	56.5%	**57.4%**	+0.9ppt
SG&A expenses	225.5	**286.6**	+61.1 +27.1%
SG&A to sales ratio	36.1%	**35.6%**	-0.5ppt
Salaries and wages	68.3	**81.2**	+12.9 +18.8%
Advertising	42.5	**55.6**	+13.1 +30.6%
Advertising to sales ratio	6.8%	**6.9%**	+0.1ppt
Rent	11.3	**12.6**	+1.3 +11.6%
Depreciation and amortization	17.4	**23.8**	+6.4 +36.1%
Others	86.0	**113.4**	+27.4 +31.9%
Operating profit	127.6	**175.5**	+47.9 +37.5%
Operating margin	20.4%	**21.8%**	+1.4ppt
Ordinary profit	124.5	**169.1**	+44.6 +35.8%
Extraordinary Income (Loss)	2.0	**-10.8**	-12.8
Profit attributable to Owners of parent	86.3	**114.7**	+28.4 +32.9%

	FY25Q3	FY26Q3	Change	Change %
Sales in foreign market	506.3	657.3	+151.0	+29.8%
%	81.0%	81.6%	-	+0.6ppt

On a currency-neutral basis	Net sales	+120.2	+19.2%
	Operating profit	+35.9	+28.2%
	Profit	+18.1	+21.1%

Average exchange rate (yen)	FY25Q3	FY26Q3
USD	148.76	158.47
EUR	165.49	183.92
RMB	20.61	23.20

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FY26Q3 FINANCIAL SUMMARY (1)

Overview： Sales grew across all categories and regions. (+28.8% YoY).

Operating profit increased due to the improvement of gross margin led by selling price optimization, as well as the strong sales.

Both operating profit (+37.5% YoY) and profit (+32.9% YoY) reached record highs.

- Sales：805.1 billion yen (+28.8% YoY, +19.2% on a currency-neutral basis)
- Gross margin：57.4% (+0.9ppt YoY)
- Operating profit：175.5 billion yen (+37.5% YoY) / Operating margin：21.8% (+1.4ppt YoY)
- Profit：114.7 billion yen (+32.9% YoY)

Category Performance : All categories achieved sales and operating profit growth. Particularly, SPS showed significant sales growth of over 70%.

- Performance Running : All regions showed sales growth.
  Particularly, Europe and Southeast and South Asia showed sales growth.
  Operating profit showed growth mainly in North America and Europe.
  Sales: +15.8% YoY (+6.0% on a currency-neutral basis), Category profit margin: 25.6% （+0.1ppt YoY）
- SportStyle : All regions showed sales and operating profit growth.
  Particularly, North America, Europe and Oceania showed significant sales growth.
  Sales: +70.0% YoY (+55.2% on a currency-neutral basis), Category profit margin: 33.4 % （+2.8ppt YoY）
- Onitsuka Tiger : All regions showed sales and operating profit growth.
  Especially in Japan which was driven by strong demand from inbound tourism. Also, Europe showed significant sales growth.
  Sales: +34.6% YoY (+28.4% on a currency-neutral basis), Category profit margin: 39.4 % （+0.0ppt YoY）

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FY26Q3 FINANCIAL SUMMARY (2)

Regional Performance :

All regions showed sales and profit growth.
Operating margin showed growth particularly in ASICS Japan, North America and Europe.

- ASICS Japan : Continuous strong sales to inbound tourists in Onitsuka Tiger led to improved gross margin, and further improvement in operating margin.
  Sales to inbound tourists reached 46.2 billion yen, significant sales growth from 32.8 billion yen in the same period last year.
  Sales : +24.2% YoY, Operating margin : 33.0% +3.0ppt YoY
- North America : Significant sales growth in SportStyle and improved gross margin, and further improvement in operating margin.
  Sales : +25.5% YoY (+17.0% on a currency-neutral basis), Operating margin : 19.0% +4.8ppt YoY
- Europe : Significant sales growth in SportStyle and Onitsuka Tiger together with SG&A control, contributed to the improvement in operating margin.
  Sales: +37.3% YoY (+24.2% on a currency-neutral basis), Operating margin : 20.1% +1.3ppt YoY

Inventory Management :

Inventories decreased by 20.8 billion yen from the previous fiscal year-end, reflecting continued improvements in inventory management (21.2 billion yen decrease on a currency-neutral basis).

Shareholder Returns :

On September 9, a repurchase of treasury shares of up to 70.0 billion yen was announced, the largest in the history.

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CONSOLIDATED FINANCIAL FORECAST

- Business performance is progressing steadily toward achieving the consolidated business results forecast announced on August 14, 2026.

(Billions of yen)	FY25 Actual	**FY26 Latest forecast**	Change %
Net sales	810.9	**1,050.0**	+29.5%
Operating profit	142.5	**195.0**	+36.8%
Operating margin	17.6%	**18.6%**	+1.0ppt
Ordinary profit	139.2	**189.0**	+35.7%
Profit attributable to Owners of parent	98.7	**120.0**	+21.6%

Dividend	Interim	Year-end	Annual
FY25	12.0 yen	16.0 yen	28.0 yen
FY26	20.0 yen	24.0 yen	44.0 yen

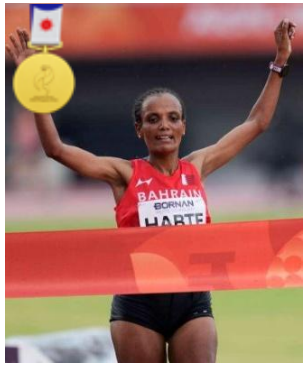
Exchange rate	USD	EUR	RMB
FY25	150.32 yen	169.09 yen	20.93 yen
FY26	160.00 yen	180.00 yen	23.00 yen

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AICHI-NAGOYA 2026

- 86 medals were won by ASICS supported athletes, including in para.
- ASICS supported athletes won gold medals in the women's marathon and tennis (mixed doubles) and more.
- Achieved No. 1 market share in men's marathon, triathlon, and both men's and women's tennis, demonstrating a strong brand presence.

Performance of ASICS supported athletes



Shitaye Eshete
Women's Marathon 1st place



Ena Shibahara
Tennis Mixed doubles 1st place



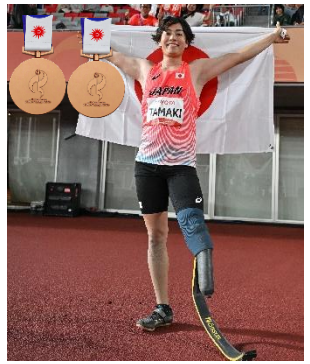
Renshi Chokai
Men's Wheelchair basketball 1st place



Gulveer Singh
Men's 10,000m 2nd place,
Men's 5,000m 3rd place,
Men's 1,500m 2nd place



Sivasangari Subramaniam
Squash Women's Singles 1st place
Squash Women's Team 1st place



Yuma Tamaki
(Employee para-athlete)
Men's/T64
200m 3rd place,
Men's Long jump 3rd place

ASICS' Share

Marathon

Men		Women
42.1%	No.2	17.6%

Total 30.6% (No.1)

Triathlon

Men		Women
48.5%		42.9%

Total 45.9% (No.1)

Tennis

Men		Women
46.0%		47.0%

Total 46.0% (No.1)

*Company survey

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PERFORMANCE OF SUPPORTED ATHLETES AND MARKET SHARE AT MAJOR GLOBAL EVENTS

- ASICS supported athletes won major global marathons, trail running, and triathlon events!
- Maintained No.1 market share in Gold Coast, Sydney and Kuala Lumpur, with further market share gains. Also gained market share in Berlin and Chicago, compared to last year.

Performance of supported athletes at major events

Gold Coast Marathon (Australia)	
Men	1st place : **Haftu Strintzos** (Australia)
Women	1st place : **Almaz Kebebe** (Ethiopia) 2nd place : **Antonina Kwambai** (Kenya) 3rd place : **Kaede Kawamura** (Japan)

2026 UTMB®Race （France）	
Men	-UTMB(174km) 1st place : **Ben Dhiman** (U.S.) 4th place : **Virgile Moriset** (France) -OCC(50km) 3rd place : **Miguel Benitez** (Spain)
Women	-OCC(50km) 3rd place : **Sara Alonso** (Spain)

World Triathlon Championship Finals (Spain)	
Men	1st place : **Matthew Hauser** (Australia) 2nd place : **Vasco Vilaca** (Portugal)



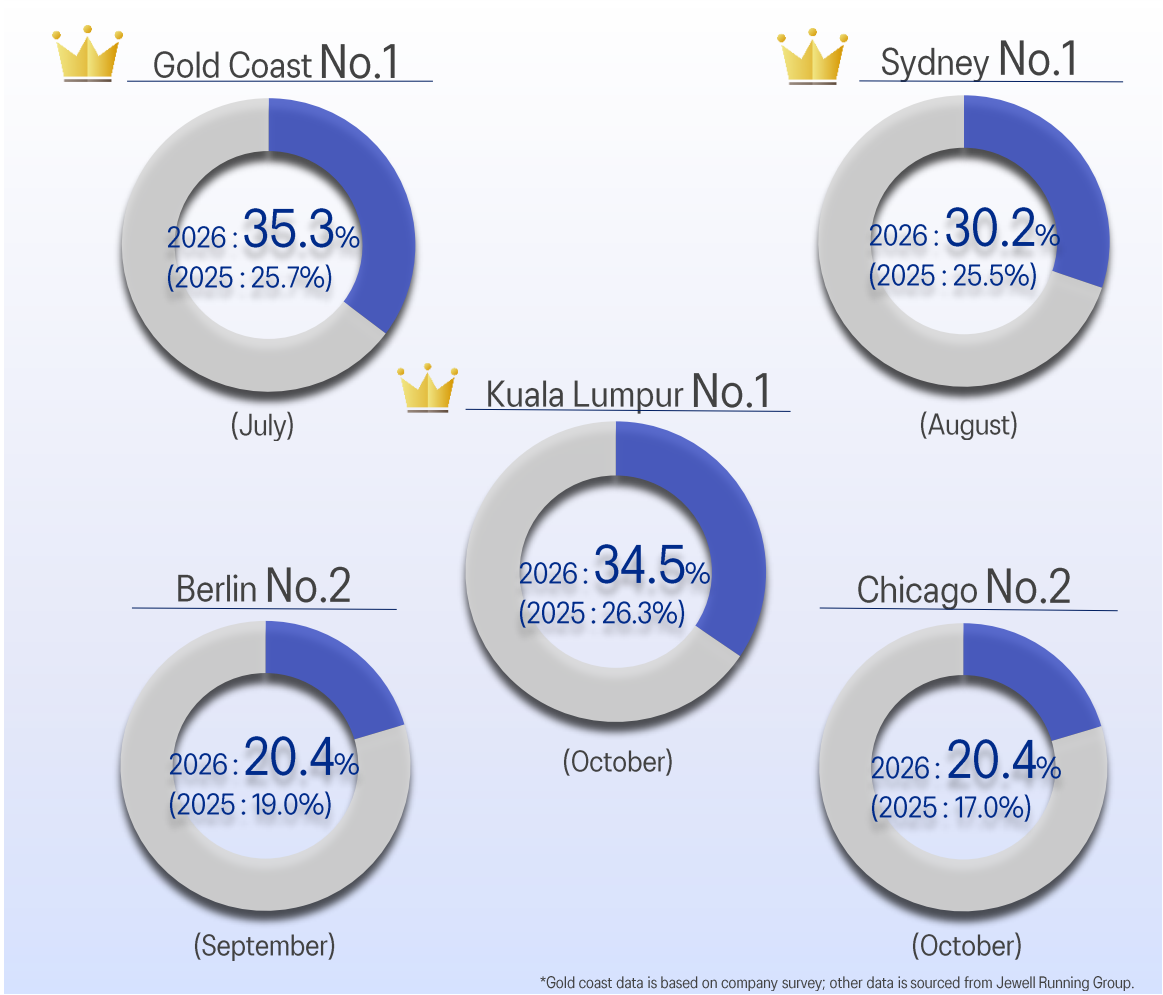
Haftu Strintzos


Ben Dhiman



Matthew Hauser
Vasco Vilaca

Footwear share at major marathon events



*Gold coast data is based on company survey; other data is sourced from Jewell Running Group.

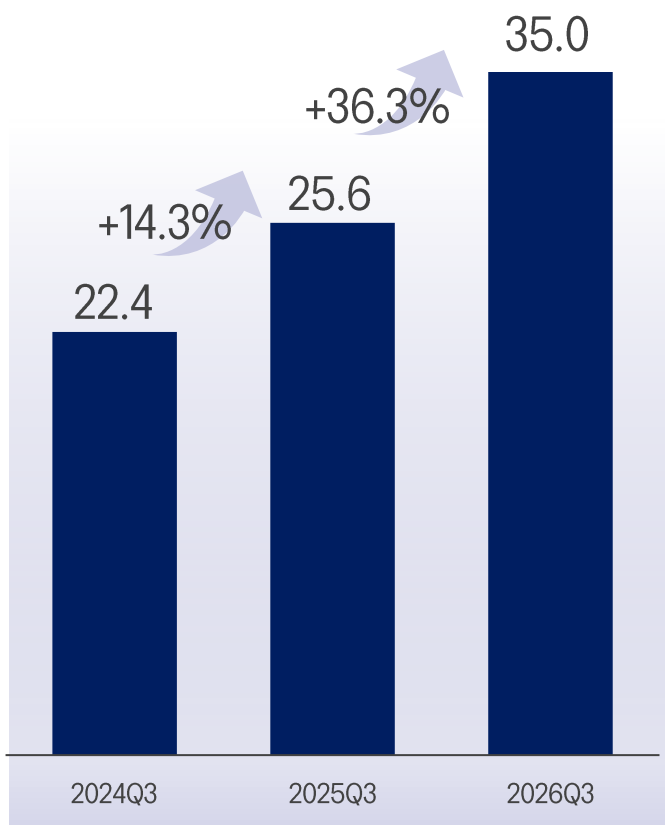
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TENNIS(T-PROJECT, CPS)

- Growth was driven not only by Europe and U.S. but also by Southeast Asia and China. Pickleball sales in Vietnam grew approximately fivefold.
- Maintained No.1 share in men's singles at tournaments held in UK and U.S.
- Strengthened initiatives in Japan by operating pickleball courts and providing opportunities for people with limited access to exercise sports in urban area to enjoy sports.

Sales (Tennis・Padel・Pickleball)

Unit: Billions of yen



ASICS shoes share

International Tournament(UK) June 30-July 13	Men's Singles	Women's Singles
	No. 1 23%	No.3 14%

International Tournament(U.S.) August 30-September 13	Men's Singles	Women's Singles
	No. 1 27%	No.2 15%

*Company survey

【Shoes Worn by Supported Athletes】

GEL-RESOLUTIO X
A model offering superior stability and comfort.
Our flagship product with the highest share of sales.



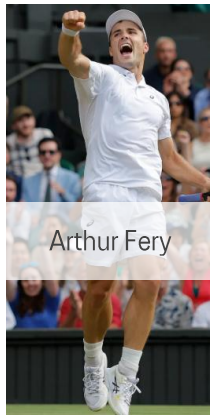
SOLUTION SPEED FF 4
A model designed for speed and quick movements.
Growth rate in 2026 Q3 was +45%YoY.



【ASICS Supported Athletes in the Top 8】









Recent topics in Japan

1 Signed an advisory staff contract with Kei Nishikori

Initiatives are planned to leverage Nishikori's extensive experience and expertise gained throughout his career to develop the next generation of players and contribute to the further growth of tennis.



2 Japan Open

Implemented brand activations in collaboration with Lorenzo Musetti.





3 Opening of ASICS PICKLEBALL CONNECT

Opened a temporary urban pickleball court in Marunouchi, Tokyo, for two months from October 31 to December 27,2026.



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DIGITAL INITIATIVES

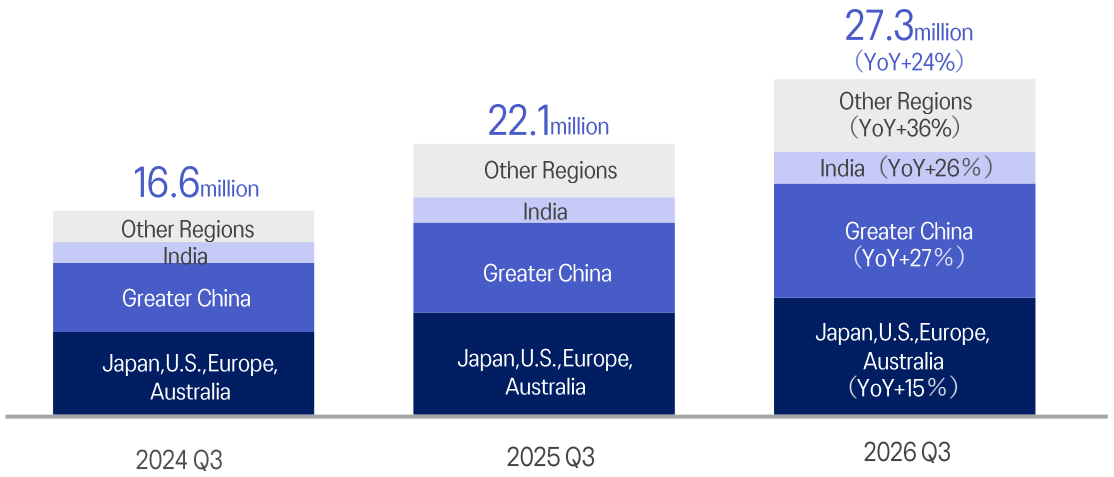
- At the Sydney Marathon we provided an experience that supported OneASICS members from before the race through to after the race, strengthening our connection with runners.
- Using this model as a standard framework, we have already implemented it at major events in cities such as Tokyo and Paris. Going forward, we aim to expand the model by flexibly adapting it to the characteristics of each region and race.

E-Commerce sales trend

	Q3 2024	Q3 2025	Q3 2026	25Q3 vs 26Q3
EC sales Revenue	¥101.0 billion	¥110.5 billion	¥138.8 billion	+25.5%*

*Excluding North America, which strategic consolidation was implemented, growth was +34.7%

OneASICS membership trend



Evolution of Sydney Marathon initiatives and growth in OneASICS member sales

- This year, targeted communications were enhanced based on runner profiles, expanding outreach to include those who were not selected for the main race as well as mini-marathon participants.
- The number of purchasing customers more than tripled from last year, while spend per customer was approximately 30% higher than the average for all OneASICS members in Australia.
- At the Expo, the process for OneASICS membership registration and purchase was improved. Expo member sales reached record high, while combined DTC and Expo member sales increased 185%YoY.



Scene of purchases at Sydney Marathon Expo



Post-Race Recovery Zone for OneASICS Members

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CONSOLIDATED INCOME STATEMENT

REPEATED

(Billions of yen)

Q3 (Jan to Sep)	FY25Q3	FY26Q3	Upper：change Lower：change %
Net sales	625.0	**805.1**	+180.1 +28.8%
Gross profit	353.1	**462.1**	+109.0 +30.9%
Gross margin	56.5%	**57.4%**	+0.9ppt
SG&A expenses	225.5	**286.6**	+61.1 +27.1%
SG&A to sales ratio	36.1%	**35.6%**	-0.5ppt
Salaries and wages	68.3	**81.2**	+12.9 +18.8%
Advertising	42.5	**55.6**	+13.1 +30.6%
Advertising to sales ratio	6.8%	**6.9%**	+0.1ppt
Rent	11.3	**12.6**	+1.3 +11.6%
Depreciation and amortization	17.4	**23.8**	+6.4 +36.1%
Others	86.0	**113.4**	+27.4 +31.9%
Operating profit	127.6	**175.5**	+47.9 +37.5%
Operating margin	20.4%	**21.8%**	+1.4ppt
Ordinary profit	124.5	**169.1**	+44.6 +35.8%
Extraordinary Income (Loss)	2.0	**-10.8**	-12.8
Profit attributable to Owners of parent	86.3	**114.7**	+28.4 +32.9%

	FY25Q3	FY26Q3	Change	Change %
Sales in foreign market	506.3	657.3	+151.0	+29.8%
%	81.0%	81.6%	-	+0.6ppt

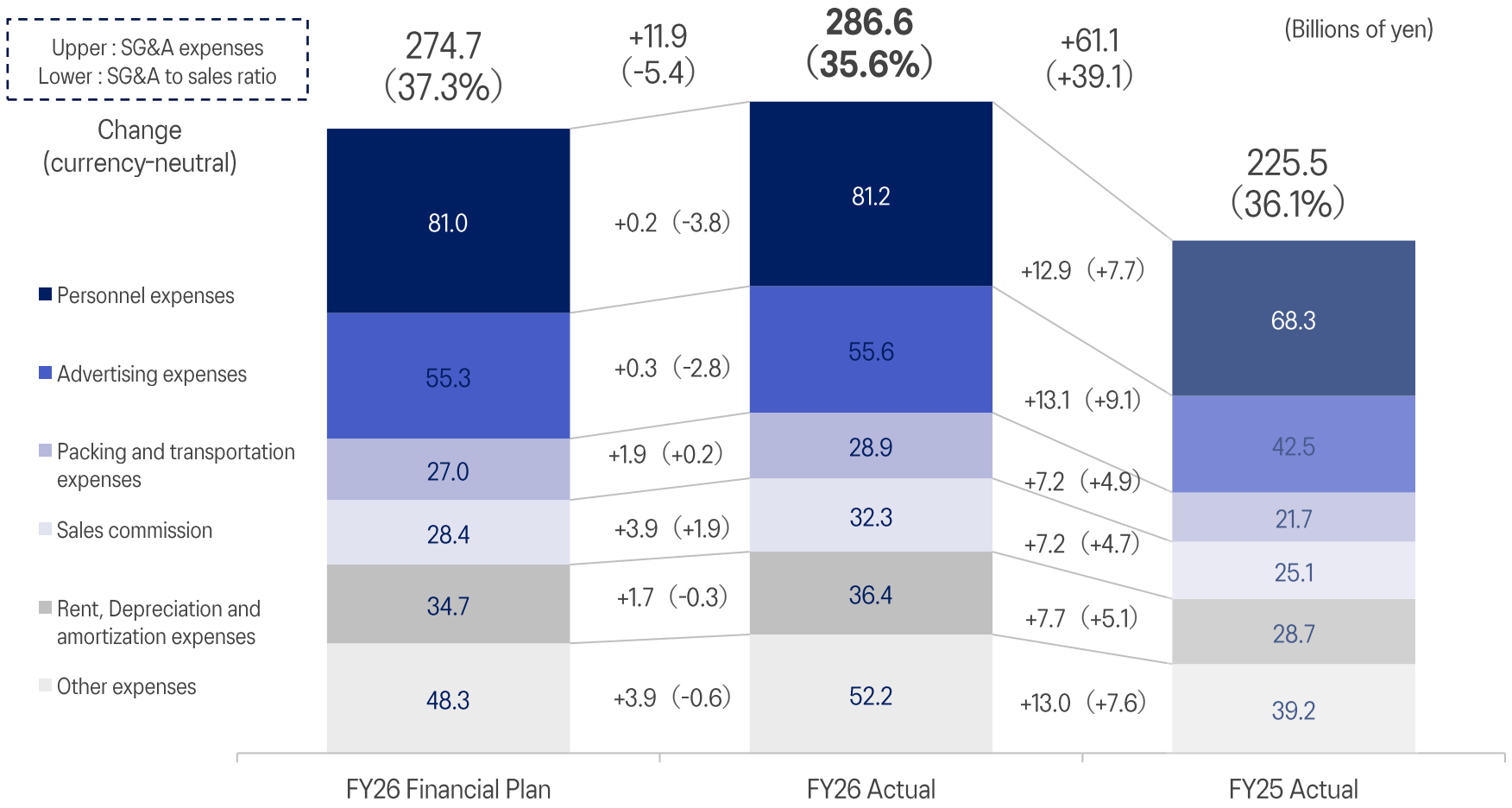
On a currency-neutral basis	Net sales	+120.2	+19.2%
	Operating profit	+35.9	+28.2%
	Profit	+18.1	+21.1%

Average exchange rate (yen)	FY25Q3	FY26Q3
USD	148.76	158.47
EUR	165.49	183.92
RMB	20.61	23.20

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SG&A EXPENSES

- Compared with the forecast announced in February, the SG&A to sales ratio improved by 1.7ppt, driven by revenue growth and the timing adjustment of marketing and advertising expenses.
- SG&A expenses increased by +39.1 billion yen YoY on a currency-neutral basis. SG&A to sales ratio decreased by 0.5ppt to 35.6%.
- The cost increase is mainly due to higher personnel expenses driven by expanded human resource investment including profit-sharing bonuses, increased advertising expenses to maintain strong business momentum in Europe and support marathon events and E-commerce traffic in G. China, depreciation from new store openings, and costs related to sales.



Reference : Average exchange rate (yen)	FY26 FP	FY26 Actual	FY25 Actual
USD	150.00	158.47	148.76
EUR	170.00	183.92	165.49
RMB	21.00	23.20	20.61

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CONSOLIDATED INCOME STATEMENT (3-MONTH PERIOD)

(Billions of yen)

Q3 (Jul to Sep)	FY25Q3	FY26Q3	Upper：change Lower：change %
Net sales	222.3	**270.7**	+48.4 +21.8%
Gross profit	124.7	**155.9**	+31.2 +25.0%
Gross margin	56.1%	**57.6%**	+1.5ppt
SG&A expenses	78.2	**100.8**	+22.6 +28.9%
SG&A to sales ratio	35.2%	**37.3%**	+2.1ppt
Salaries and wages	24.3	**28.0**	+3.7 +14.9%
Advertising	14.7	**19.5**	+4.8 +31.8%
Advertising to sales ratio	6.6%	**7.2%**	+0.6ppt
Rent	4.7	**5.3**	+0.6 +13.3%
Depreciation and amortization	6.4	**8.3**	+1.9 +27.4%
Others	28.1	**39.7**	+11.6 +41.3%
Operating profit	46.5	**55.1**	+8.6 +18.4%
Operating margin	20.9%	**20.3%**	-0.6ppt
Ordinary profit	45.9	**52.6**	+6.7 +14.5%
Extraordinary Income (Loss)	-0.1	**-5.9**	-5.8
Profit attributable to Owners of parent	32.7	**32.6**	-0.1 -0.4%

	FY25Q3	FY26Q3	Change	Change %
Sales in foreign market	180.7	218.5	+37.8	+21.0%
%	81.3%	80.7%	-	-0.6ppt

On a currency-neutral basis	Net sales	+31.7	+14.3%
	Operating profit	+5.3	+11.5%
	Profit	-2.6	-7.8%

Quarterly trend	Q1	Q2	Q3	Q4
Net sales	270.2	264.2	270.7	
Operating profit	60.7	59.7	55.1	
Operating margin	22.5%	22.6%	20.3%	
Profit attributable to owners of parent	46.5	35.6	32.6	

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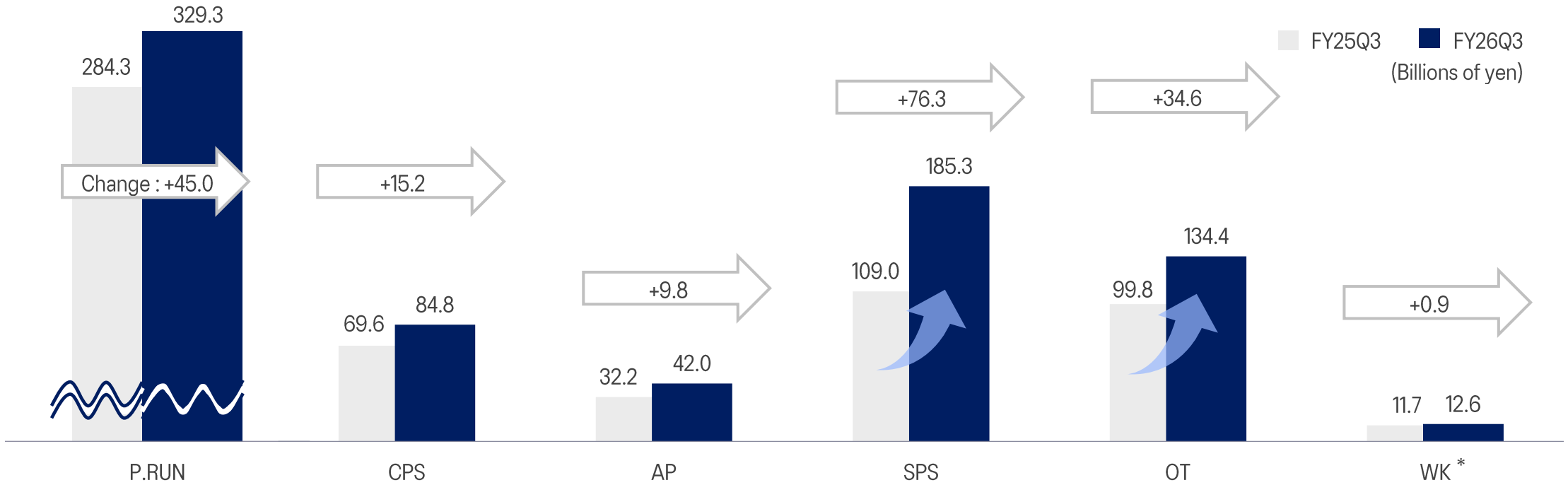
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CONSOLIDATED NET SALES BY CATEGORY

- P.RUN showed sales growth in all regions. Particularly, sales increased significantly in North America, Europe and Greater China due to strong wholesale sales.
- SPS showed sales growth in all regions. Particularly, sales increased significantly in North America, Europe and Oceania due to strong wholesale sales by over 80%.
- OT showed sales growth in all regions. Particularly, sales increased significantly in Japan, supported by strong inbound tourism demand, as well as in Europe.



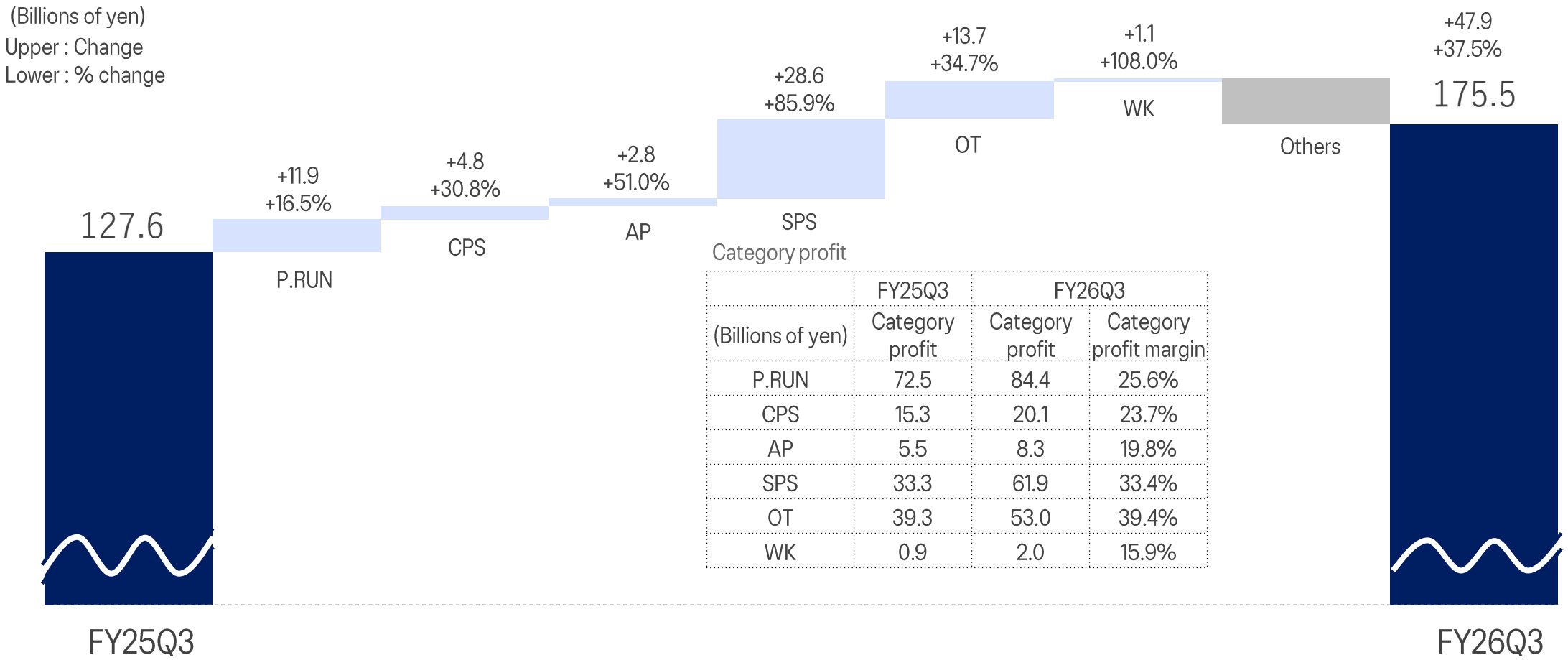
	P.RUN	CPS	AP	SPS	OT	WK *
% change	+15.8%	+21.9%	+30.4%	+70.0%	+34.6%	+8.2%
Currency-neutral	+6.0%	+13.5%	+20.3%	+55.2%	+28.4%	+8.2%

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*Walking (WK) data has been disclosing since 2026.

CONSOLIDATED OPERATING PROFIT BREAK DOWN BY CATEGORY

- Profit increased across all categories. Particularly, category profit in P.RUN, SPS and OT increased significantly.
- Category profit margin improved across all categories, supported by gross margin expansion and ongoing control of SG&A expenses.



Category profit

(Billions of yen)	FY25Q3 Category profit	FY26Q3 Category profit	FY26Q3 Category profit margin
P.RUN	72.5	84.4	25.6%
CPS	15.3	20.1	23.7%
AP	5.5	8.3	19.8%
SPS	33.3	61.9	33.4%
OT	39.3	53.0	39.4%
WK	0.9	2.0	15.9%

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CORPORATE EXPENSES AND PROFIT BY CATEGORY

- Corporate expenses increased +27.1% YoY, mainly due to higher personnel expenses and depreciation, while remaining controlled within the range of sales growth.

(Billions of yen)

	P.RUN	CPS	AP	SPS	OT	WK	Others	Total
Net sales	**329.3 (+45.0)**	**84.8 (+15.2)**	**42.0 (+9.8)**	**185.3 (+76.3)**	**134.4 (+34.6)**	**12.6 (+0.9)**	**16.7 (-1.7)**	**805.1 (+180.1)**
Category profit	84.4 (+11.9)	20.1 (+4.8)	8.3 (+2.8)	61.9 (+28.6)	53.0 (+13.7)	2.0 (+1.1)		
Corporate expense (unlinked to each category)								44.8 (+9.6)
Consolidated operating profit								175.5 (+47.9)

Figures in parentheses are YoY changes

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PERFORMANCE RUNNING (P.RUN)



GEL-KAYANO 33

Designed for a stable and natural ride with enhanced support and comfort.

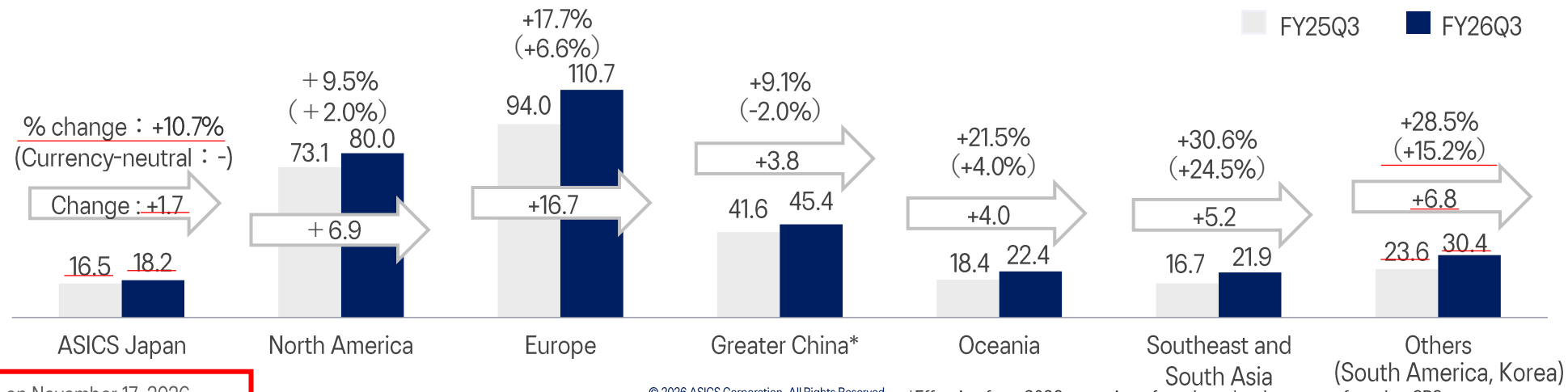
(Billions of yen)

9-month period (Jan to Sep)	FY25Q3	FY26Q3	YoY Change	YoY % change
Net Sales	284.3	329.3	+45.0	+15.8%
Net Sales (currency-neutral)		301.3	+17.0	+6.0%
Category profit	72.5	84.4	+11.9	+16.5%
Category profit margin	25.5%	25.6%	-	+0.1ppt

3-month period (Jul to Sep)	FY25Q3	FY26Q3	YoY Change	YoY % change
Net Sales	99.3	108.6	+9.3	+9.4%
Net Sales (currency-neutral)		101.1	+1.8	+1.8%
Category profit	25.9	26.3	+0.4	+1.5%
Category profit margin	26.2%	24.3%	-	-1.9ppt

Summary

- Net sales increased 15.8% YoY, driven by continued strong growth of the BOUNCE model.
- Net sales for the 3-month period of the third quarter increased in all regions. Net sales increased in Japan on strong inbound demand. Southeast and South Asia driven by new store openings and strengthened e-commerce in Thailand and India.
- Gross margin was 54.2%, an increase of 0.6ppt YoY by focusing on high-end products.
- Category profit margin was 25.6%, an increase of 0.1ppt YoY, despite higher SG&A expenses from marketing activities including marathon events.
- METAFUJI TRAIL 2 was launched in August and worn by an ASICS-supported athlete who won a global trail running race.
- GT-2000 15 was launched in August and delivered strong growth, significantly outperforming its predecessor.



*Effective from 2026, a portion of products has been transferred to SPS.

Partially revised on November 17, 2026

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P.RUN FULL LINEUP

- Daily jogging through full-distance marathons, the lineup is structured with detailed variations tailored to purpose, running ability, and running form.
- Its strength lies in functionality grounded in extensive foot-shape data, enabling coverage of a wide range of runners from elite athletes to recreational runners.
- By shifting toward higher value-added products, strengthen our position as a premium brand.

STABILITY	CUSHION	BOUNCE	SPEED	TRAIL
Stable support	Soft cushioning	Responsive rebound with a sink-and-bounce feel	Speed-oriented design	Powerful grip
				
GEL-KAYANO 33	GEL-SLOWCUSH	MEGABLAST	METASPEED RAY	METAFUJI TRAIL 2
				
GT-2000 15	GEL-NIMBUS 28	SUPERBLAST 3	METASPEED TOKYO	TRABUCO MAX 5
				
	GEL-CUMULUS 28	SONICBLAST 2	YOGIRI SPEED	
				
GT-1000 15	GEL-PULSE 17	NOVABLAST 6	MAGIC SPEED 5	TRABUCO 14

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CORE PERFORMANCE SPORTS (CPS)

(Billions of yen)

9-month period (Jan to Sep)	FY25Q3	FY26Q3	YoY Change	YoY % change
Net Sales	69.6	84.8	+15.2	+21.9%
Net Sales (currency-neutral)		79.0	+9.4	+13.5%
Category profit	15.3	20.1	+4.8	+30.8%
Category profit margin	21.1%	23.7%	-	+1.6ppt

3-month period (Jul to Sep)	FY25Q3	FY26Q3	YoY Change	YoY % change
Net Sales	25.5	29.7	+4.2	+16.7%
Net Sales (currency-neutral)		28.1	+2.6	+10.2%
Category profit	6.0	7.0	+1.0	+16.2%
Category profit margin	23.6%	23.5%	-	-0.1ppt



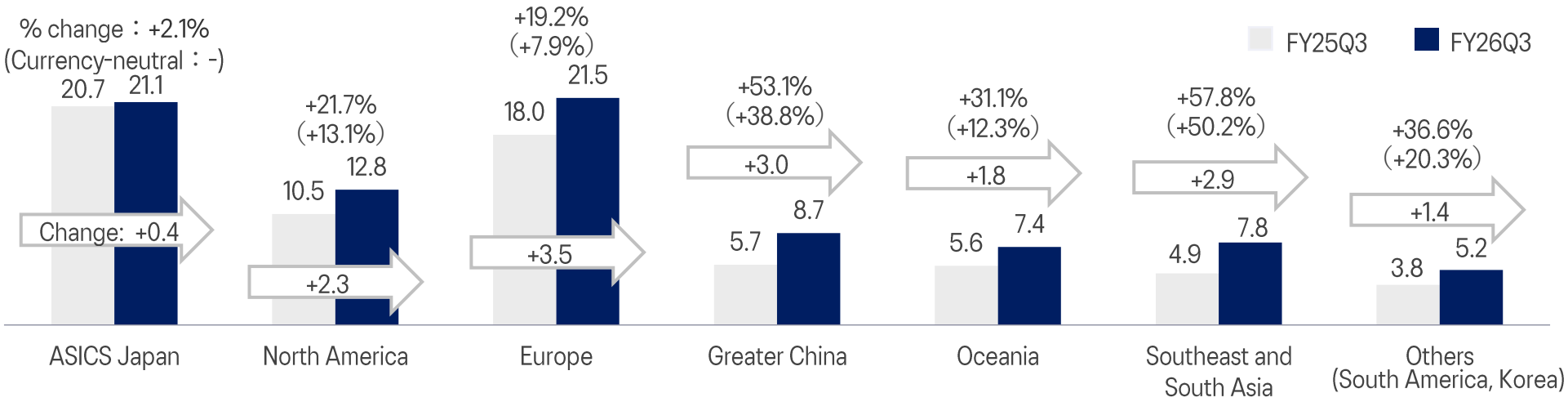
SOLUTION SPEED FF 4（Tennis Shoes）

The Fusion of Speed and Quickness

A Speed Model Elevated to the Next Level

Summary

- Net sales increased across all regions, driven by strong growth in Tennis and Indoor Sports.
  In particular, net sales increased by more than 50% in Greater China and Southeast and South Asia.
- Net sales for the 3-month period of the third quarter increased mainly in Greater China, North America, and Southeast and South Asia.
- Gross margin improved by 1.9ppt YoY to 49.2%, supported by factors including increased sales of premium-priced Indoor Sports products, such as the SKY ELITE series, in North America and Europe.
- Category profit increased, particularly in North America, Europe, Greater China, and Southeast and South Asia.
- Opened "ASICS PICKLEBALL CONNECT" in Japan. Through enhanced customer engagement and improved consumer experience, the initiative aims to strengthen brand presence and create new business opportunities in the pickleball category in addition to Tennis.



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APPAREL (AP)

(Billions of yen)

9-month period (Jan to Sep)	FY25Q3	FY26Q3	YoY Change	YoY % change
Net Sales	32.2	42.0	+9.8	+30.4%
Net Sales (currency-neutral)		38.7	+6.5	+20.3%
Category profit	5.5	8.3	+2.8	+51.0%
Category profit margin	17.1%	19.8%	-	+2.7ppt

3-month period (Jul to Sep)	FY25Q3	FY26Q3	YoY Change	YoY % change
Net Sales	12.2	16.4	+4.2	+34.1%
Net Sales (currency-neutral)		15.3	+3.1	+25.4%
Category profit	2.5	4.1	+1.6	+64.4%
Category profit margin	20.0%	24.5%	-	+4.5ppt

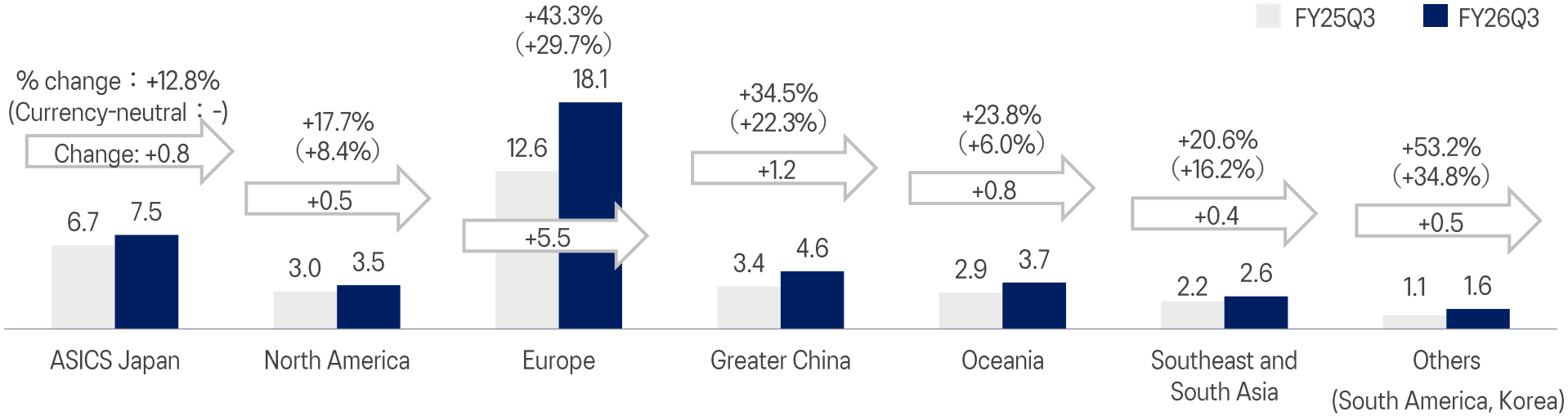


LIMITED SERIES

Japanese-inspired designs rooted in nature and tradition, combined with advanced technologies such as ACTIBREEZE to provide comfort and support for winter running in changing seasonal conditions.

Summary

- Net sales increased +30.4% , driven by strong running apparel sales in Europe and sales growth in Greater China, Japan, and Oceania.
- Net sales for the 3-month period of the third quarter increased significantly, mainly driven by strong growth in Europe, Japan, and Oceania.
- Gross margin improved to 55.1% (+0.5ppt YoY), supported by price optimization initiatives and a strategic focus on higher value-added products.
- Category profit increased significantly, driven by strong performance in Europe and an improved SG&A expense ratio.
- Aiming to enhance ASICS' brand presence in running apparel through products that combine distinctive Japanese-inspired designs with advanced functionality.



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SPORTSTYLE (SPS)

(Billions of yen)

9-month period (Jan to Sep)	FY25Q3	FY26Q3	YoY Change	YoY % change
Net Sales	109.0	185.3	+76.3	+70.0%
Net Sales (currency-neutral)		169.2	+60.2	+55.2%
Category profit	33.3	61.9	+28.6	+85.9%
Category profit margin	30.6%	33.4%	-	+2.8ppt

3-month period (Jul to Sep)	FY25Q3	FY26Q3	YoY Change	YoY % change
Net Sales	41.7	62.2	+20.5	+49.0%
Net Sales (currency-neutral)		57.8	+16.1	+38.5%
Category profit	12.7	20.0	+7.3	+58.1%
Category profit margin	30.4%	32.2%	-	+1.8ppt



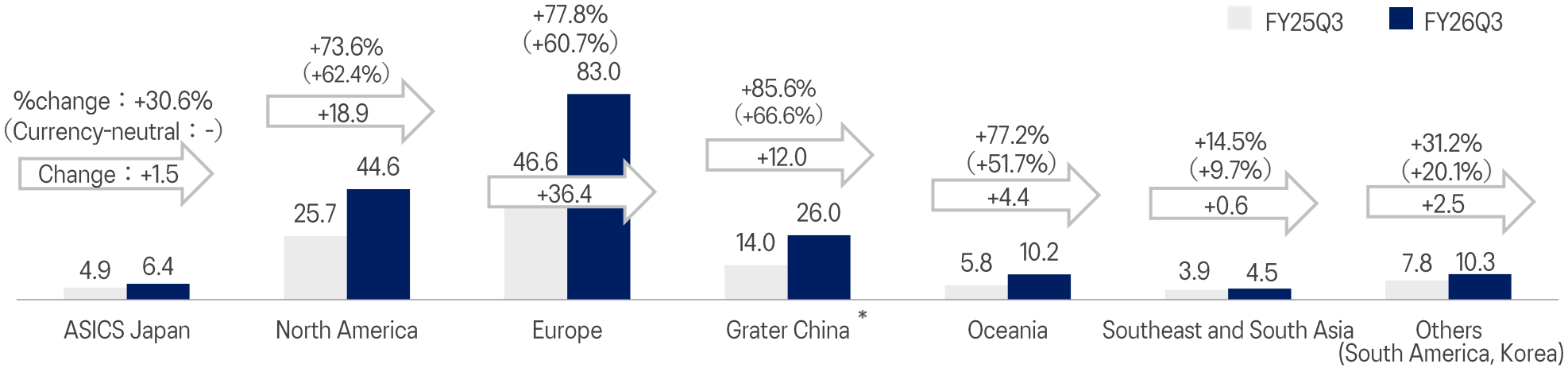
GEL-DS TRAINER LOOP

By incorporating feedback from individuals with diverse physical characteristics and abilities, an inclusive design has been realized that allows anyone to put on and take off the product comfortably and operate it with just one finger.

.

Summary

- Net sales grew significantly, driven by strong performance from key products such as GEL-1130, GEL-NYC, and GEL-KAYANO 14, as well as the successful launch and expansion of growth drivers including GEL-CUMULUS 16 and GEL-NYC 2.0.
- Net sales for the 3-month period of the third quarter increased significantly across Europe, North America, and Oceania.
- Gross margin improved to 52.6% (+2.0ppt YoY) , supported by pricing optimization initiatives.
- Category profit increased, driven by improvements in both gross margin and the SG&A expense ratio.
- Alongside the expansion of the KIDS business, mainly through wholesale channels in North America and Europe, continued initiatives targeting female consumers accelerated the expansion of the customer base.



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*Some products have been transferred from P.RUN since 2026.

SPORTSTYLE FULL LINEUP

- By maintaining multiple product groups, we enable flexible opportunity capture and risk management in the fast-moving sneaker market characterized by rapid trend cycles.
- The portfolio is shifting toward a more premium direction, with a focus on products priced above USD100.
- Leveraging apparel collections to propose styling, along with product appeal through collaborations and customer acquisition initiatives, we will continue to introduce a diverse range of new products in SS27.

VISIBLE TECH

Blend of Technology & Style



GEL-KINETIC 2.0



GEL-QUANTUM 360 Ⅰ AMP

MODERN

Restructured Archive



GEL-NYC 2.0



GEL-TRANSCEND FJ

VINTAGE TECH

Archive from ‘00s



GEL-KAYANO 14



HYPERSYNC

CLASSICS

Archive from ‘90s



LYTE CLASSIC



SKYHAND OG

SPS APPAREL

Creation of the SPS brand universe



AW26 INLINE COLLECTION

SKATEBOARDING

Technology and style tailored to skateboarding



JAPAN PRO



LEGGEREZZA FB

Collaboration・Special Edition



ASICS X CECILIE BAHNSEN
GEL-KINETIC FR



ASICS X KIKO KOSTADINOV
ILARGI FF II



ASICS X ABOVE THE CLOUDS
GEL-SD-LYTE



ASICS X MITSUI
GEL-LYTE Ⅲ 07 Remastered



ASICS NOVALIS COLLECTION
Season5



ASICS X LATE NITE STARS
GEL-FLEXKEE PRO 2.0

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ONITSUKA TIGER (OT)

(Billions of yen)

9-month period (Jan to Sep)	FY25Q3	FY26Q3	YoY Change	YoY % change
Net Sales	99.8	134.4	+34.6	+34.6%
Net Sales (currency-neutral)		128.2	+28.4	+28.4%
Category profit	39.3	53.0	+13.7	+34.7%
Category profit margin	39.4%	39.4%	-	+0.0ppt

3-month period (Jul to Sep)a	FY25Q3	FY26Q3	YoY Change	YoY % change
Net Sales	34.0	44.9	+10.9	+32.2%
Net Sales (currency-neutral)		42.9	+8.9	+26.4%
Category profit	13.6	17.4	+3.8	+27.8%
Category profit margin	40.1%	38.8%	-	-1.3ppt

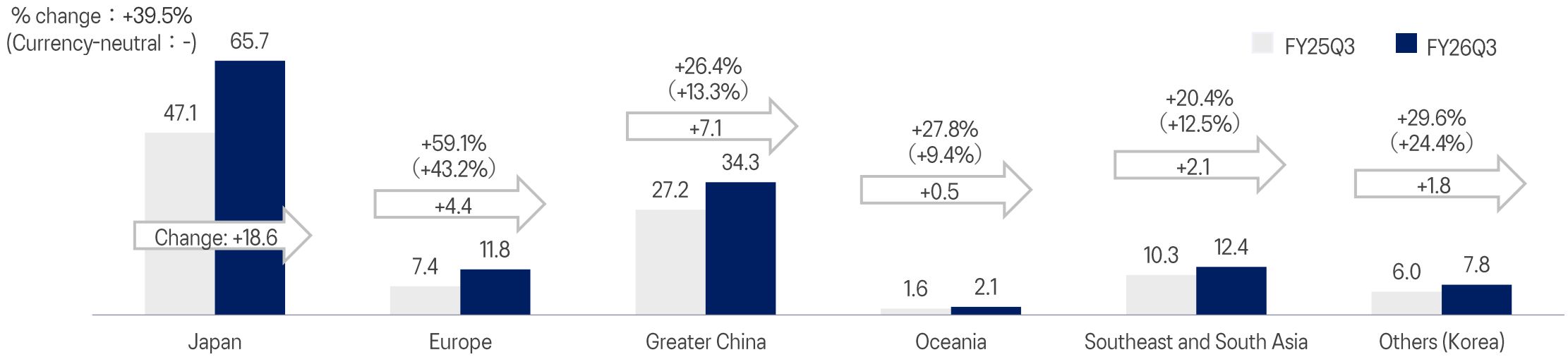


Tai-chi OG

The design features a flat silhouette defined by a plain toe inspired by tai chi shoes and a thin rubber sole.

Summary

- Net sales increased across all regions, led by Japan, where inbound demand remained strong.
- Sales to inbound tourists in Japan for the 3-month period of the third quarter remained strong, increasing 37.2% YoY to ¥13.4 billion.
- Gross margin remained at a high level of 75.5%, improving +0.6 ppt YoY.
- In September, the largest-ever show was held at Milan Fashion Week. The collaboration with Honda attracted global attention and further enhanced the brand's presence.
- Ahead of the holiday season, shoes featuring boa material in vibrant colors were launched.



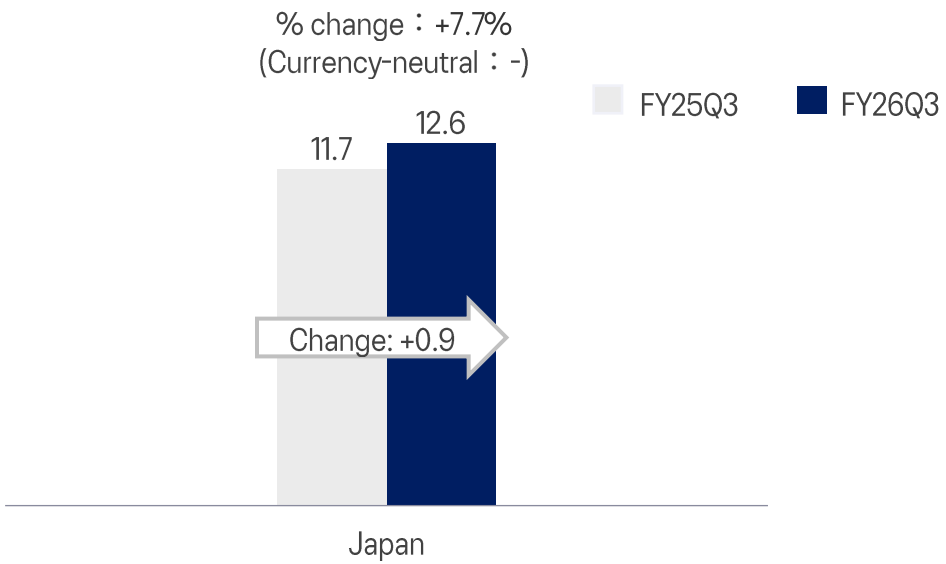
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WALKING (WK)

(Billions of yen)

9-month period (Jan to Sep)	FY25Q3	FY26Q3	YoY Change	YoY % change
Net Sales	11.7	12.6	+0.9	+8.2%
Net Sales (currency-neutral)		12.6	+0.9	+8.2%
Category profit	0.9	2.0	+1.1	+108.0%
Category profit margin	8.3%	15.9%	-	+7.6ppt

3-month period (Jul to Sep)	FY25Q3	FY26Q3	YoY Change	YoY % change
Net Sales	3.9	4.0	+0.1	+4.9%
Net Sales (currency-neutral)		4.0	+0.1	+4.8%
Category profit	0.3	0.5	+0.2	+48.3%
Category profit margin	9.0%	12.8%	-	+3.8ppt





MOON AMBLE

With its lightweight and bouncy feel,

walking shoes that make walking enjoyable.

asics
sound mind, sound body

Summary

- Net sales increased +8.2%, driven by strong performance at company owned retail stores and e-commerce.
- During the 3-month period of the third quarter, inbound sales at company owned retail stores continued to perform strongly.
- Gross margin improved to 54.9% (+2.1ppt YoY), driven by price optimization, etc.
- Category profit increased as a result of higher sales and an improved gross margin.
- To accelerate global expansion, E-commerce sales will start in China, and the first overseas company owned retail store is scheduled to open in Hong Kong.



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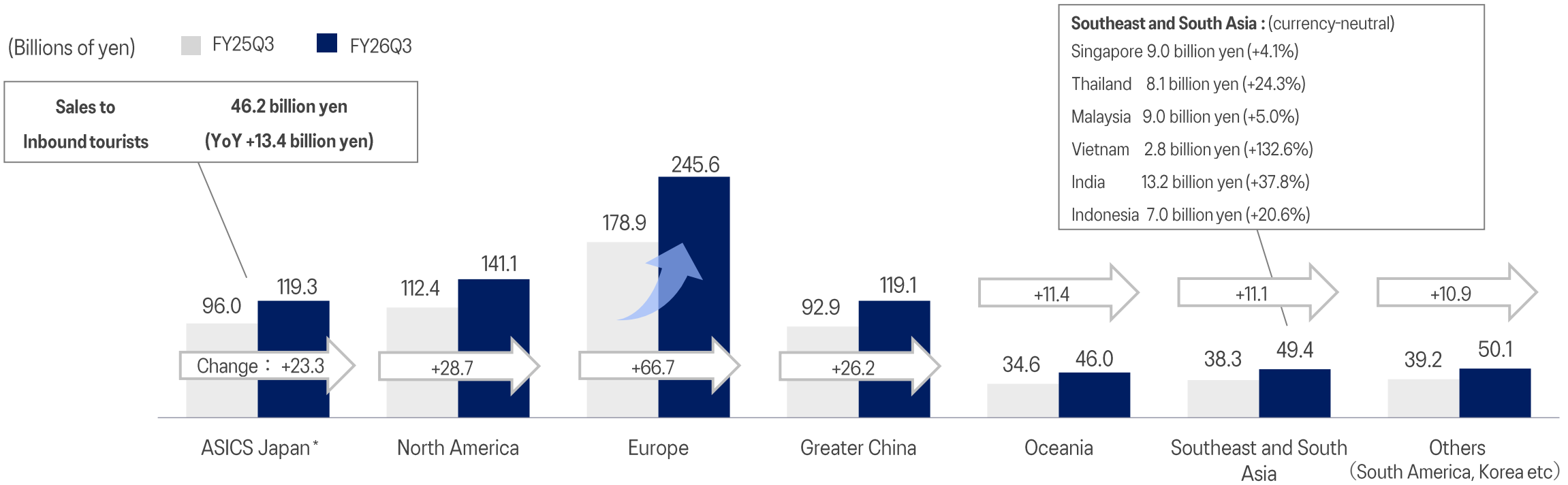
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REGIONAL NET SALES

- North America showed solid sales growth of +17.0% YoY, driven by SPS (+62.4%).
- Europe showed strong sales growth of +24.2% YoY, driven by SPS (+60.7%) and OT (+43.2%).
- Greater China continued sales growth of +15.1% YoY, mainly driven by strong performance in retail and EC.
- Southeast and South Asia showed strong sales growth of +22.5% YoY, mainly driven by growth in EC.

*All percentage changes in the regional consolidated operating results commentary are shown on a currency-neutral basis .



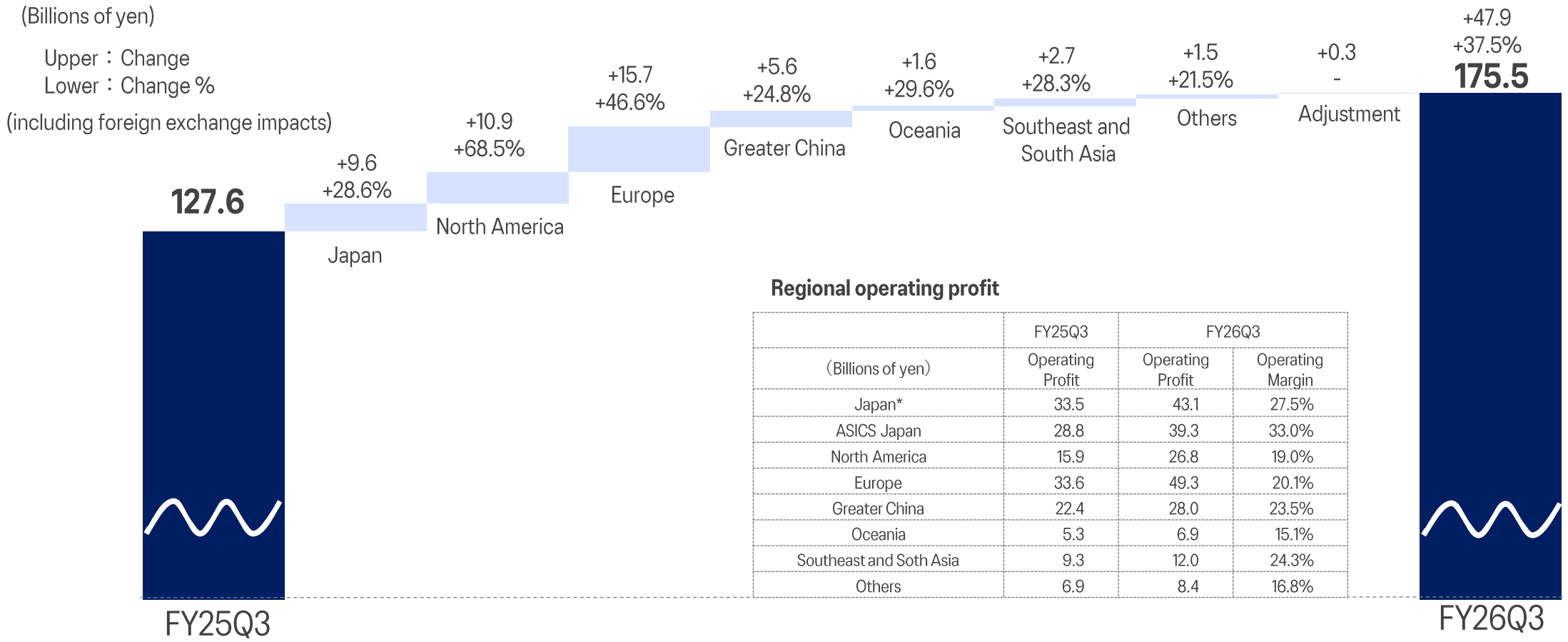
	ASICS Japan*	North America	Europe	Greater China	Oceania	Southeast and South Asia	Others (South America, Korea etc)
Change %	+24.2%	+25.5%	+37.3%	+28.2%	+32.9%	+29.1%	+27.7%
Currency-neutral	-	+17.0%	+24.2%	+15.1%	+13.8%	+22.5%	+14.5%

* Japan region sales in the summary of financial statement are 152.0 billion yen in FY25 Q3 and 156.8 billion yen in FY26 Q3. Considering comparability with other regions, only ASICS Japan, which sells products categorized as P.RUN, CPS, AP, SPS, and OT, is displayed in this material.

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REGIONAL OPERATING PROFIT BREAKDOWN

- ASICS Japan significantly improved operating margin to 33.0% (+3.0ppt YoY), driven by strong sales growth in OT.
- North America significantly improved operating margin to 19.0% (+4.8ppt YoY), driven by strong sales growth in SPS.
- Europe improved operating margin to 20.1% (+1.3ppt YoY), driven by sales growth in PRUN, SPS, and OT, as well as an improvement in the SG&A ratio.



Regional operating profit

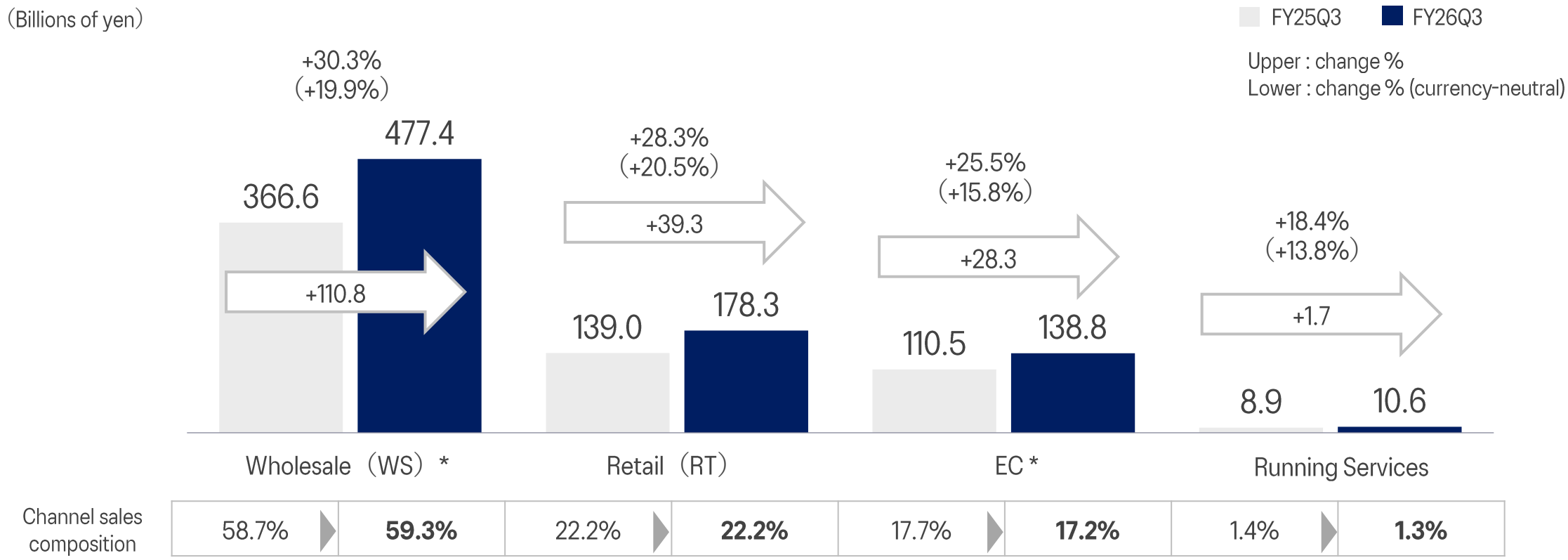
(Billions of yen)	FY25Q3	FY26Q3	
	Operating Profit	Operating Profit	Operating Margin
Japan*	33.5	43.1	27.5%
ASICS Japan	28.8	39.3	33.0%
North America	15.9	26.8	19.0%
Europe	33.6	49.3	20.1%
Greater China	22.4	28.0	23.5%
Oceania	5.3	6.9	15.1%
Southeast and Soth Asia	9.3	12.0	24.3%
Others	6.9	8.4	16.8%

* The Japan region includes ASICS Japan as well as companies such as ASICS Trading and NISHI Athletic Goods, etc.

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CHANNEL NET SALES

- Wholesale sales increased +19.9% YoY, driven by growth mainly in North America, Europe, and Southeast and South Asia (North America +29.6%, Europe +29.7%, Southeast and South Asia +22.1%).
- Retail sales increased +20.5% YoY, mainly due to growth in ASICS Japan and Greater China (ASICS Japan +35.9%, Greater China +19.0%).
- EC sales increased +15.8% YoY, with growth across all regions excluding North America, where strategic business optimization was implemented. Excluding North America, sales growth was +23.9%.



* Company-operated E-commerce website and marketplace are included in E-commerce, while wholesale E-retailer is included in wholesale.

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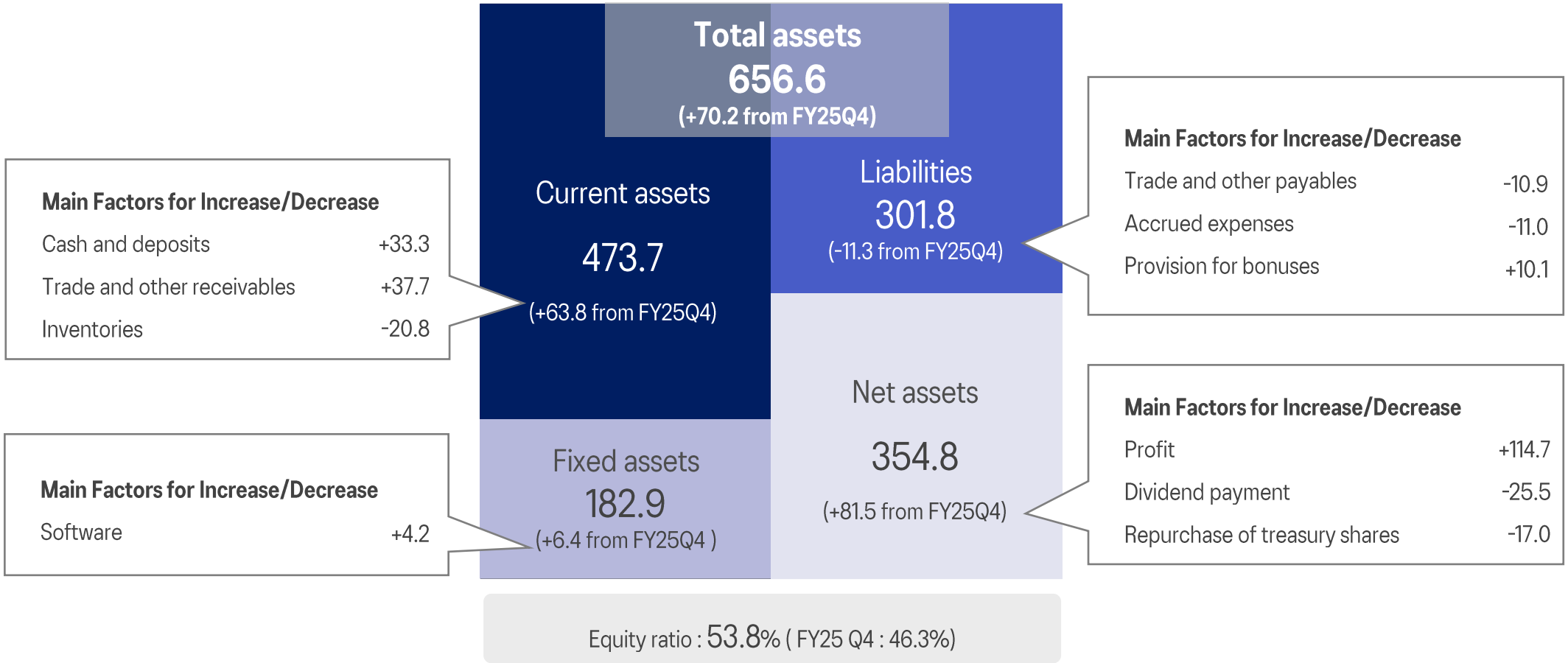
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CONSOLIDATED BALANCE SHEET

- Trade and other receivables increased due to net sales growth. Meanwhile, cash and deposits increased due to profit growth and a decrease in inventories driven by continued improvements in inventory management.
- Driven by the steady accumulation of profit, the equity ratio improved to 53.8%. In September, a repurchase of treasury shares of up to 70.0 billion yen was announced.

(Billions of yen)

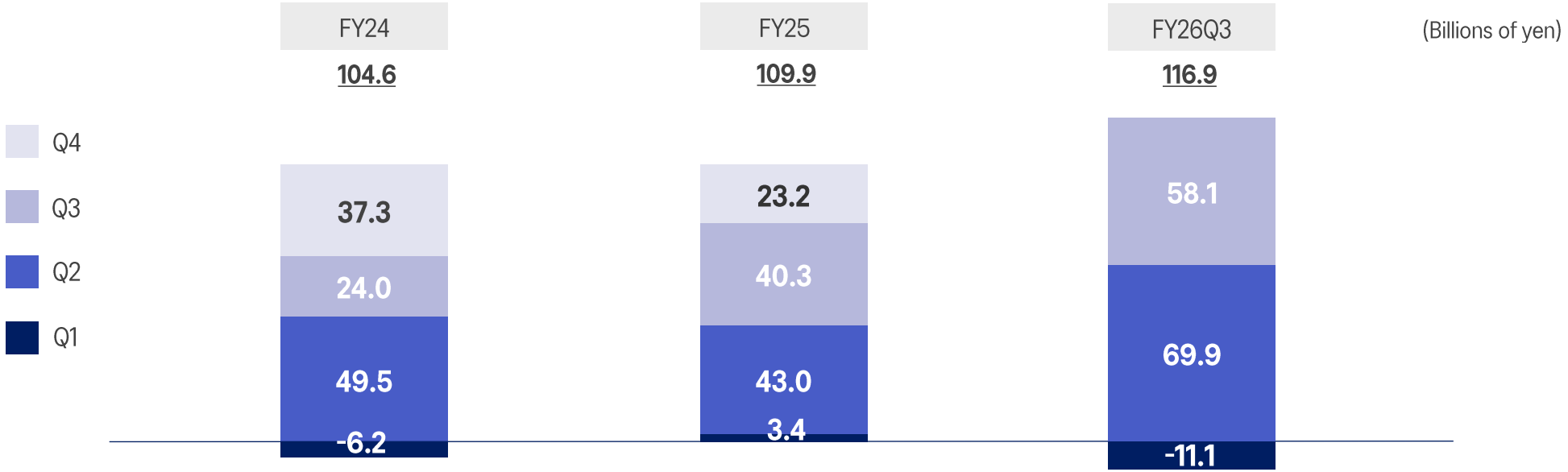


Equity ratio : 53.8% (FY25 Q4 : 46.3%)

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CONSOLIDATED OPERATING CASH FLOW

- Operating cash flow for the first nine months of the fiscal year reached a record high of 116.9 billion yen (+30.2 billion yen YoY), driven by strong business performance.
- Cash generation will be further strengthened through profit growth and improved working capital efficiency driven by CCC optimization.



■Consolidated CCC

	FY25Q3	FY25Q4	**FY26Q3**	YoY	(Days) vs FY25Q4
DSO (Days Sales Outstanding)	45	45	**45**	-	-
DIO (Days Inventory Outstanding)	147	152	**148**	+1day	-4days
DPO (Days Payable Outstanding)	65	65	**61**	-4days	-4days
CCC	127	132	**132**	+5days	-
Cash balance	123.9billion yen	112.2billion yen	**145.5billion yen**	+21.6billion yen	+33.3billion yen

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BY CATEGORY / REGIONAL DIO AND INVENTORIES

- Consolidated DIO was 148 days (1 day increased YoY). DIO remained at the level of the same period last year, despite an increase in the inventory mix of OT products at ASICS Japan, where inbound demand remained strong.

■Consolidated DIO (Billions of yen)		FY25Q3	FY25Q4	**FY26Q3**	YoY	vs FY25Q4
Consolidation	DIO	147days	152days	**148days**	+1day	-4days
	Inventories	138.3	178.9	**158.1**	+19.8	-20.8
	of which: Goods in transit	29.8	46.3	**32.7**	+2.9	-13.6

■Category (Billions of yen) *		FY25Q3	FY25Q4	**FY26Q3**	YoY	vs FY25Q4
P.RUN	DIO	94days	96days	**102days**	+8days	+6days
	Inventories	45.9	61.5	**52.7**	+6.8	-8.8
CPS	DIO	87days	88days	**91days**	+4days	+3days
	Inventories	10.3	15.0	**12.7**	+2.4	-2.3
AP	DIO	153days	161days	**161days**	+8days	-
	Inventories	9.2	9.6	**11.0**	+1.8	+1.4
SPS	DIO	81days	83days	**76days**	-5days	-7days
	Inventories	17.8	22.2	**24.5**	+6.7	+2.3
OT	DIO	206days	210days	**213days**	+7days	+3days
	Inventories	22.4	24.7	**28.4**	+6.0	+3.7

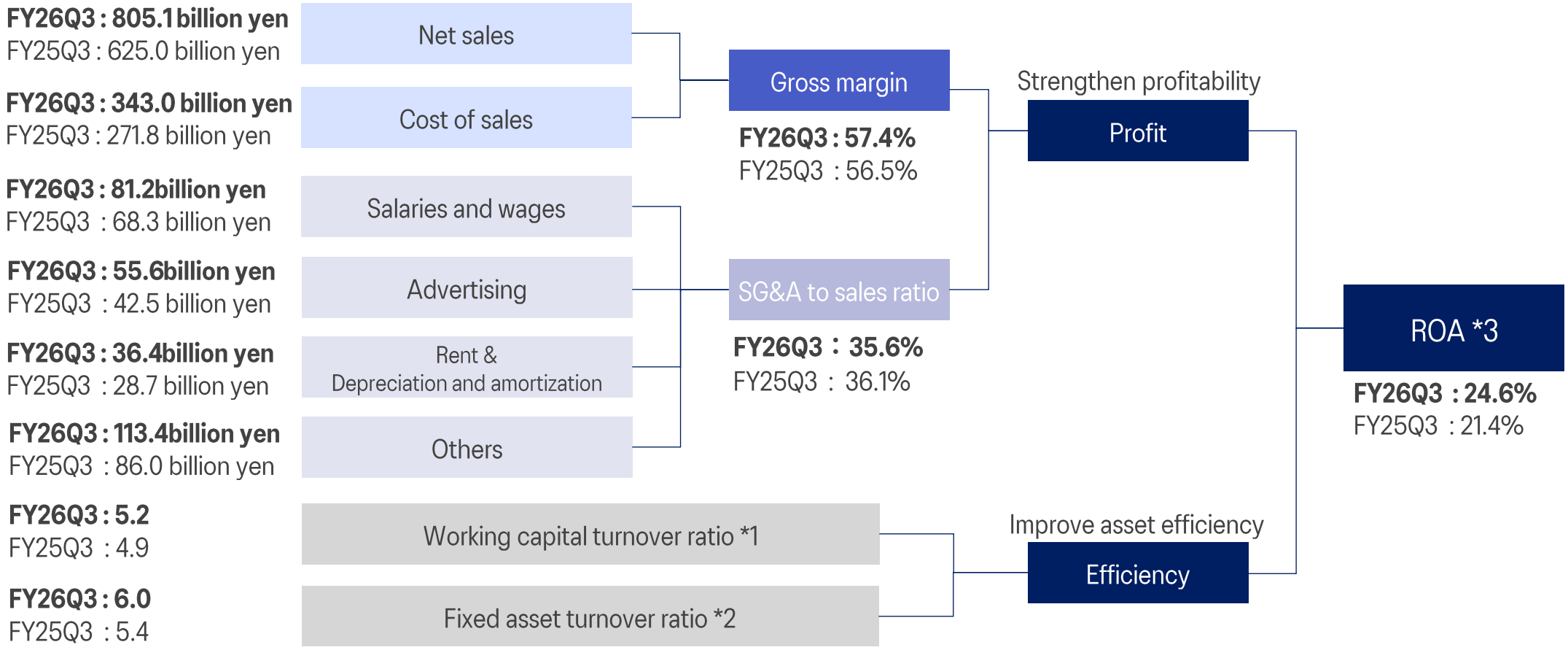
* Goods in transit are not included in the inventory balance of each category.

■Major Regions (Local currency)		FY25Q3	FY25Q4	**FY26Q3**	YoY	vs FY25Q4
Asics Japan (Billions of yen)	DIO	134days	139days	**154days**	+20days	+15days
	Inventories	16.1	22.2	**20.9**	+4.8	-1.3
United States (M USD)	DIO	106days	114days	**106days**	-	-8days
	Inventories	144	187	**129**	-15	-58
Europe (M EUR)	DIO	140days	146days	**143days**	+3days	-3days
	Inventories	215	286	**251**	+36	-35
China (M RMB)	DIO	172days	170days	**154days**	-18days	-16days
	Inventories	955	977	**925**	-30	-52

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ROA TREE

- Gross margin improved through initiatives including pricing optimization, while the SG&A to sales ratio declined due to net sales growth and cost control.
- Both the working capital turnover ratio and fixed asset turnover ratio increased due to net sales growth, contributing to improved asset efficiency.
- As a result, ROA improved to 24.6%, up 3.2 ppt YoY.



*1 Working capital turnover ratio = $\frac{\text{Net sales for FY26Q3}}{\text{(Working capital as the end of FY25Q4 + Working capital as the end of FY26Q3)} \div 2} \times \frac{4}{3}$

*2 Fixed asset turnover ratio = $\frac{\text{Net sales for FY26Q3}}{\text{(Fixed assets as the end of FY25Q4 + Fixed assets as the end of FY26Q3)} \div 2} \times \frac{4}{3}$

*3 ROA = $\frac{\text{Net profit for FY26Q3}}{\text{(Total assets as the end of FY25Q4 + Total assets as the end of FY26Q3)} \div 2} \times \frac{4}{3}$

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IR CALENDAR (TENTATIVE)

	Events		
2026	November 17 (Tue)	16:00 – 17:30	Investment Day（Theme：VISION・Mid-Term Plan2029）
	November 29 (Sun)	13:30-16:00	Hands-On IR Briefing for Individual Investors @ Nagoya
	December 12 (Sat)	13:00-15:30	Hands-On IR Briefing for Individual Investors @ Hiroshima
2027	February 12 (Fri)	13:00	Announcement of FY2026 Financial results
	February 12 (Fri)	14:00 - 15:00	FY2026 Financial results briefings for Press
	February 13 (Sat)	13:30-16:00	Hands-On IR Briefing for Individual Investors @ Tokyo
	February 15 (Mon)	14:00 - 15:00	FY2026 Financial results briefings for Institutional Investors, Analysts, and Press
	March 13 (Sat)	TBD	Hands-On IR Briefing for Individual Investors @ Naha
	March 26 (Fri)	10:00 start	2026 Ordinary General Meeting of Shareholders @ Tokyo

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INITIATIVES RELATED TO ENVIRONMENT AND SOCIETY

Environment

Launch of the latest recyclable running shoes, “NIMBUS MIRAI 2”

NIMBUS MIRAI 2, the successor to NIMBUS MIRAI launched in 2024 and designed with material collection and reuse after use in mind, was launched in October 2026.The new model incorporates recycled materials recovered from the previous model, while reducing greenhouse gas emissions by approximately 20% compared with its predecessor.
It also uses plant-derived materials for approximately 30% of the product and achieves a weight reduction of approximately 37g.



NIMBUS MIRAI 2

Society

Launch of “ The Movement Conservation Project” for World Mental Health Day

Based on a survey of approximately 34,000 people across 31 countries and regions, the initiative highlights the benefits of moving for around 15 minutes a day. With people spend 86% of their waking hours physically inactive, the project highlights the importance of movement in supporting both mental and physical well-being.
*Based on self-reported daily physical activity, assuming 16 waking hours per day.



The Movement Conservation Project

Publication of the “Well-being Report 2026” and recognition as a “White 500 Company”

In 2025, ASICS expanded its health management and promotion framework, supported employees in improving lifestyle habits, and strengthened mental health initiatives, resulting in improved health literacy and employee performance.
ASICS was selected as a “White 500 company” under the 2026 Certified Health and Productivity Management Outstanding Organizations Recognition Program.



Well-being report 2026
Click here to watch it.

2026
健康経営優良法人
KENKO Investment for Health
大規模法人部門
ホワイト500

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EXTERNAL EVALUATION

Selected as an “Excellence Award Winners” for the Second Consecutive Year

ASICS ranked first in the retail category in the 2026 Securities Analysts’ Selection of Companies with Excellent Disclosure.
ASICS was particularly recognized for top management’s strong commitment to IR activities and its approach to reflecting investor feedback in management and disclosure; enhanced disclosure to a broad range of stakeholders and continuous improvement in IR activities; detailed and timely disclosure; prompt information sharing through remote tools and enhanced disclosure for international investors; proactive implementation of unique IR events.



Wins “Porter Prize” for the first time in recognition of ASICS’ unique competitive strategy.

ASICS received the “Porter Prize” for the first time, recognizing outstanding strategy and high profitability. Key factors recognized included Human-Centric science, which scientifically analyzes human movement; product design capabilities; a category management structure in which each category is responsible for the entire process from production to sales; a global management information system; and stronger customer engagement leveraging its membership base. Management reforms focused on profitability and capital efficiency, as well as strong profitability driven by a focus on high-value-added products, were also highly recognized.



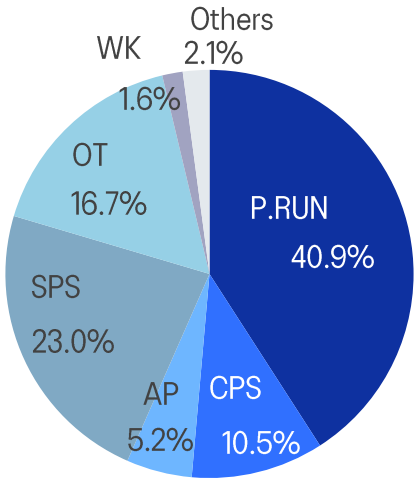
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REGIONAL NET SALES BY CATEGORY (FY26 Q3)

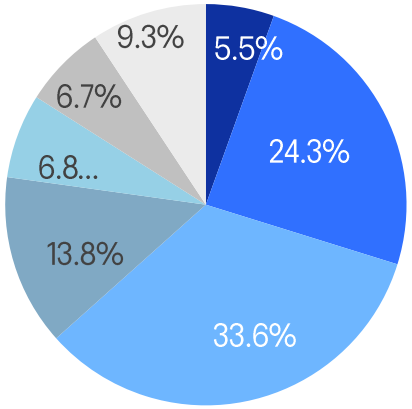
*Regional breakdown by category

ASICS Japan / North America / Europe / Greater China / Oceania / Southeast and South Asia / Others

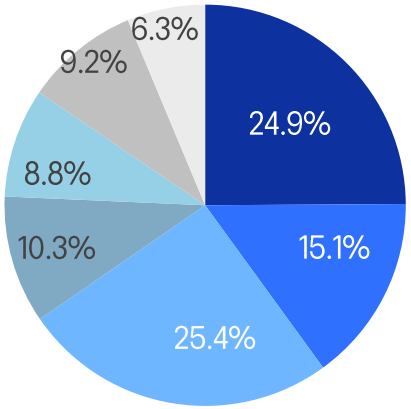
Consolidated



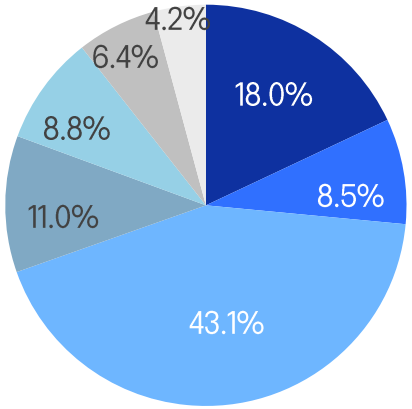
P.RUN



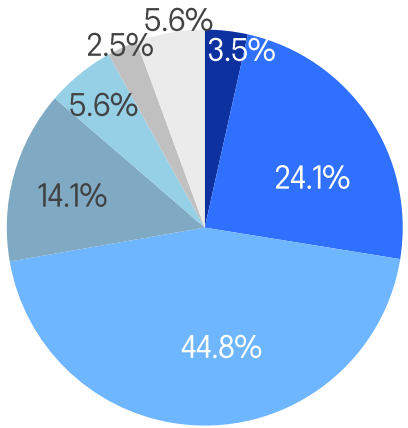
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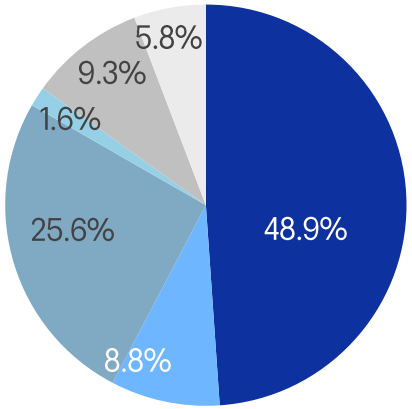
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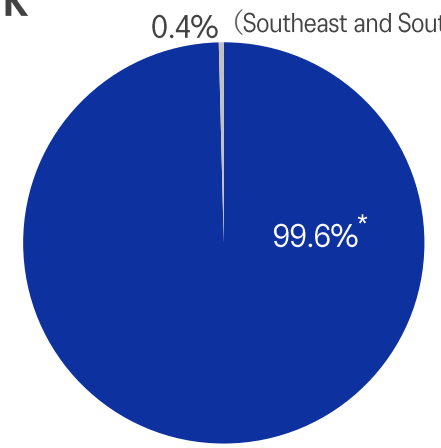
SPS



OT



WK



*For WK, calculated based on sales in the Japan region

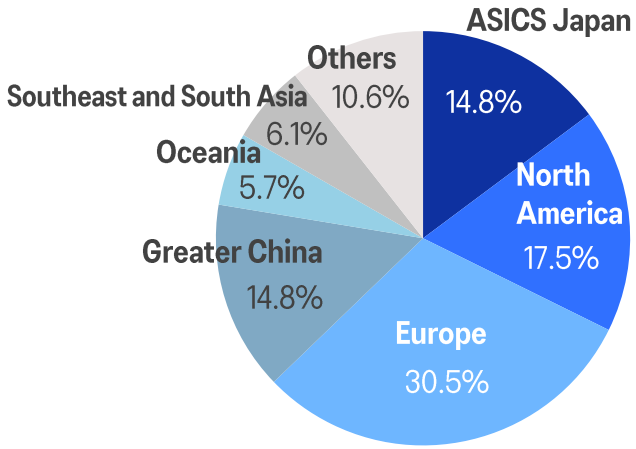
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REGIONAL CATEGORY STRUCTURE (FY26 Q3)

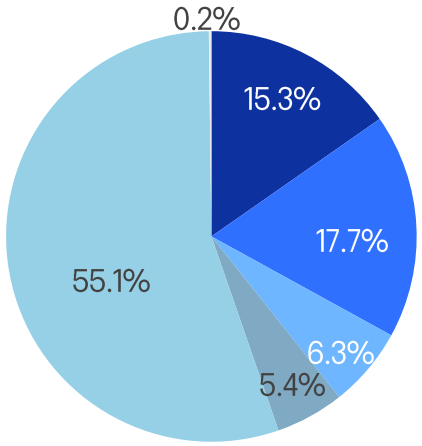
*Category breakdown by region

P.RUN CPS AP SPS OT WK Others

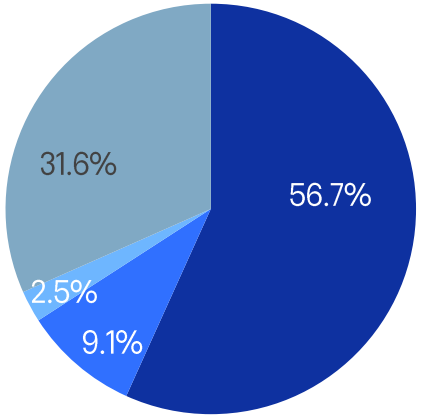
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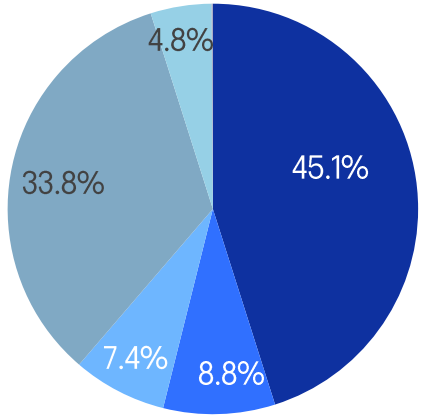
ASICS Japan



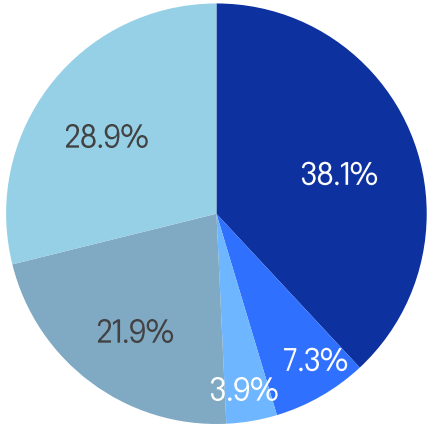
North America



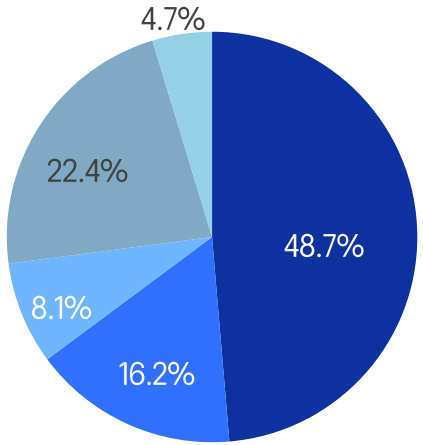
Europe



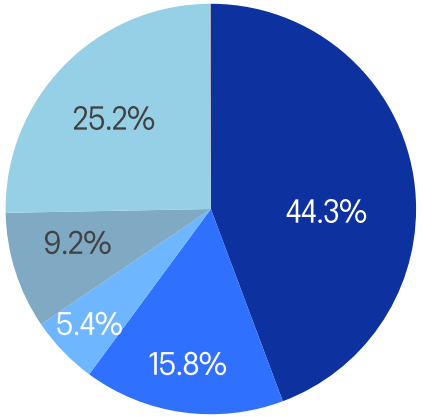
Greater China



Oceania



Southeast and South Asia



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FY26Q3 REGIONAL FINANCIAL RESULTS

(Billions of yen)

Japan	FY25Q3 (Jan to Sep)	FY26Q3 (Jan to Sep)	YoY Change	YoY Change %
Net Sales	152.0	**156.8**	+4.8	+3.1%
On a currency-neutral basis		**156.8**	+4.8	+3.1%
Operating profit	33.5	**43.1**	+9.6	+28.6%
Operating margin	22.1%	**27.5%**	-	+5.4 ppt

ASICS Japan (Part of Japan region)	FY25Q3 (Jan to Sep)	FY26Q3 (Jan to Sep)	YoY Change	YoY Change %
Net Sales	96.0	**119.3**	+23.3	+24.2%
On a currency-neutral basis		**119.3**	+23.3	+24.2%
Operating profit	28.8	**39.3**	+10.5	+36.5%
Operating margin	30.0%	**33.0%**	-	+3.0 ppt

North America	FY25Q3 (Jan to Sep)	FY26Q3 (Jan to Sep)	YoY Change	YoY Change %
Net Sales	112.4	**141.1**	+28.7	+25.5%
On a currency-neutral basis		**131.6**	+19.2	+17.0%
Operating profit	15.9	**26.8**	+10.9	+68.5%
Operating margin	14.2%	**19.0%**	-	+4.8 ppt

Europe	FY25Q3 (Jan to Sep)	FY26Q3 (Jan to Sep)	YoY Change	YoY Change %
Net Sales	178.9	**245.6**	+66.7	+37.3%
On a currency-neutral basis		**222.2**	+43.3	+24.2%
Operating profit	33.6	**49.3**	+15.7	+46.6%
Operating margin	18.8%	**20.1%**	-	+1.3 ppt

Greater China	FY25Q3 (Jan to Sep)	FY26Q3 (Jan to Sep)	YoY Change	YoY Change %
Net Sales	92.9	**119.1**	+26.2	+28.2%
On a currency-neutral basis		**107.0**	+14.1	+15.1%
Operating profit	22.4	**28.0**	+5.6	+24.8%
Operating margin	24.1%	**23.5%**	-	-0.6 ppt

Oceania	FY25Q3 (Jan to Sep)	FY26Q3 (Jan to Sep)	YoY Change	YoY Change %
Net Sales	34.6	**46.0**	+11.4	+32.9%
On a currency-neutral basis		**39.4**	+4.8	+13.8%
Operating profit	5.3	**6.9**	+1.6	+29.6%
Operating margin	15.5%	**15.1%**	-	-0.4 ppt

Southeast and South Asia	FY25Q3 (Jan to Sep)	FY26Q3 (Jan to Sep)	YoY Change	YoY Change %
Net Sales	38.3	**49.4**	+11.1	+29.1%
On a currency-neutral basis		**46.9**	+8.6	+22.5%
Operating profit	9.3	**12.0**	+2.7	+28.3%
Operating margin	24.4%	**24.3%**	-	-0.1 ppt

Others	FY25Q3 (Jan to Sep)	FY26Q3 (Jan to Sep)	YoY Change	YoY Change %
Net Sales	39.2	**50.1**	+10.9	+27.7%
On a currency-neutral basis		**44.9**	+5.7	+14.5%
Operating profit	6.9	**8.4**	+1.5	+21.5%
Operating margin	17.7%	**16.8%**	-	-0.9 ppt

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FY26Q3 REGIONAL FINANCIAL RESULTS

(Billions of yen)

Japan	FY25Q3 (Jul to Sep)	FY26Q3 (Jul to Sep)	YoY	
			Change	Change %
Net Sales	52.8	**50.8**	-2.0	-3.9%
On a currency-neutral basis		**50.8**	-2.0	-3.9%
Operating profit	11.9	**14.6**	+2.7	+22.1%
Operating margin	22.5%	**28.6%**	-	+6.1 ppt

ASICS Japan (Part of Japan region)	FY25Q3 (Jul to Sep)	FY26Q3 (Jul to Sep)	YoY	
			Change	Change %
Net Sales	34.9	**43.7**	+8.8	+24.8%
On a currency-neutral basis		**43.7**	+8.8	+24.8%
Operating profit	10.5	**14.1**	+3.6	+34.3%
Operating margin	29.9%	**32.2%**	-	+2.3 ppt

North America	FY25Q3 (Jul to Sep)	FY26Q3 (Jul to Sep)	YoY	
			Change	Change %
Net Sales	38.5	**46.5**	+8.0	+20.5%
On a currency-neutral basis		**43.3**	+4.8	+12.1%
Operating profit	5.7	**7.8**	+2.1	+36.9%
Operating margin	14.7%	**16.7%**	-	+2.0 ppt

Europe	FY25Q3 (Jul to Sep)	FY26Q3 (Jul to Sep)	YoY	
			Change	Change %
Net Sales	65.2	**79.0**	+13.8	+21.3%
On a currency-neutral basis		**74.7**	+9.5	+14.6%
Operating profit	12.4	**14.7**	+2.3	+18.4%
Operating margin	19.1%	**18.6%**	-	-0.5 ppt

Greater China	FY25Q3 (Jul to Sep)	FY26Q3 (Jul to Sep)	YoY	
			Change	Change %
Net Sales	30.9	**38.1**	+7.2	+23.2%
On a currency-neutral basis		**34.1**	+3.2	+10.1%
Operating profit	7.5	**8.3**	+0.8	+10.3%
Operating margin	24.1%	**21.6%**	-	-2.5 ppt

Oceania	FY25Q3 (Jul to Sep)	FY26Q3 (Jul to Sep)	YoY	
			Change	Change %
Net Sales	13.2	**17.1**	+3.9	+29.4%
On a currency-neutral basis		**14.7**	+1.5	+11.4%
Operating profit	2.0	**3.1**	+1.1	+55.6%
Operating margin	15.2%	**18.2%**	-	+3.0 ppt

Southeast and South Asia	FY25Q3 (Jul to Sep)	FY26Q3 (Jul to Sep)	YoY	
			Change	Change %
Net Sales	14.8	**18.0**	+3.2	+21.4%
On a currency-neutral basis		**17.4**	+2.6	+17.2%
Operating profit	3.9	**4.4**	+0.5	+11.6%
Operating margin	26.5%	**24.4%**	-	-2.1 ppt

Others	FY25Q3 (Jul to Sep)	FY26Q3 (Jul to Sep)	YoY	
			Change	Change %
Net Sales	14.6	**17.9**	+3.3	+22.7%
On a currency-neutral basis		**15.9**	+1.3	+9.3%
Operating profit	2.6	**2.8**	+0.2	+7.1%
Operating margin	17.7%	**15.4%**	-	-2.3 ppt

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FY26 CONSOLIDATED BUSINESS FORECAST BY CATEGORY

(Billions of yen)		FY25 Actual	FY26 Latest Forecast	Change	Change % (currency-neutral)
P.RUN	Net sales	363.5	**427.0**	+17.5%	+10.0%
	Category profit	86.0	**107.0**	+24.4%	+18.1%
	Category profit margin	23.7%	**25.1%**	+1.4ppt	-
CPS	Net sales	86.0	**105.0**	+22.1%	+16.1%
	Category profit	16.7	**22.0**	+31.2%	+25.4%
	Category profit margin	19.5%	**21.0%**	+1.5ppt	-
AP	Net sales	42.0	**53.0**	+26.0%	+19.0%
	Cateory profit	5.9	**8.5**	+43.1%	+33.7%
	Category profit margin	14.1%	**16.0%**	+1.9ppt	-
SPS	Net sales	141.3	**242.0**	+71.2%	+60.9%
	Category profit	41.3	**76.0**	+83.8%	+74.3%
	Category profit margin	29.3%	**31.4%**	+2.1ppt	-
OT	Net sales	136.5	**180.0**	+31.8%	+27.9%
	Category profit	51.4	**63.0**	+22.4%	+19.9%
	Category profit margin	37.7%	**35.0%**	-2.7ppt	-
WK	Net sales	16.4	**15.8**	-3.9%	-4.0%
	Category profit	1.8	**2.3**	+26.0%	+25.7%
	Category profit margin	11.1%	**14.6%**	+3.5ppt	-

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FY26 CONSOLIDATED BUSINESS FORECAST BY REGION

(Billions of yen)		FY25 Actual	FY26 Latest Forecast	Change %	Change % (currency-neutral)
Japan *	Net sales	204.2	**200.0**	-2.1%	-2.1%
	Operating profit	44.7	**52.0**	+16.2%	+16.2%
	Operating margin	21.9%	**26.0%**	+4.1ppt	-
ASICS Japan	Net sales	127.2	**158.0**	+24.1%	+24.1%
	Operating profiit	38.1	**50.0**	+31.0%	+31.0%
	Operating margin	30.0%	**31.6%**	+1.6ppt	-
North America	Net sales	141.1	**182.0**	+28.9%	+20.7%
	Operating profit	16.0	**27.0**	+68.6%	+58.7%
	Operating margin	11.3%	**14.8%**	+3.5ppt	-
Europe	Net sales	225.8	**314.0**	+39.1%	+31.3%
	Operating profit	36.7	**58.0**	+57.8%	+48.8%
	Operating margin	16.3%	**18.5%**	+2.2ppt	-
Greater China	Net sales	120.5	**154.0**	+27.8%	+17.5%
	Operating profit	25.0	**33.0**	+31.5%	+21.7%
	Operating margin	20.8%	**21.4%**	+0.6ppt	-
Oceania	Net sales	49.6	**64.0**	+28.9%	+13.2%
	Operating profit	7.9	**11.0**	+38.8%	+21.4%
	Operating margin	16.0%	**17.2%**	+1.2ppt	-
Southeast and South Asia	Net sales	49.7	**66.0**	+32.6%	+28.1%
	Operating profit	10.9	**14.5**	+32.5%	+28.4%
	Operating margin	22.0%	**22.0%**	+0.0ppt	-

* Japan region includes the sales of companies that sell products categorized neither as P.RUN, CPS, AP, SPS, and OT. For comparison, ASICS Japan is shown as a part of Japan region.
Japan region includes ASICS Japan, ASICS Trading, and NISHI Athletic Goods, etc.

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STOCK PRICE AND INDEX TRENDS

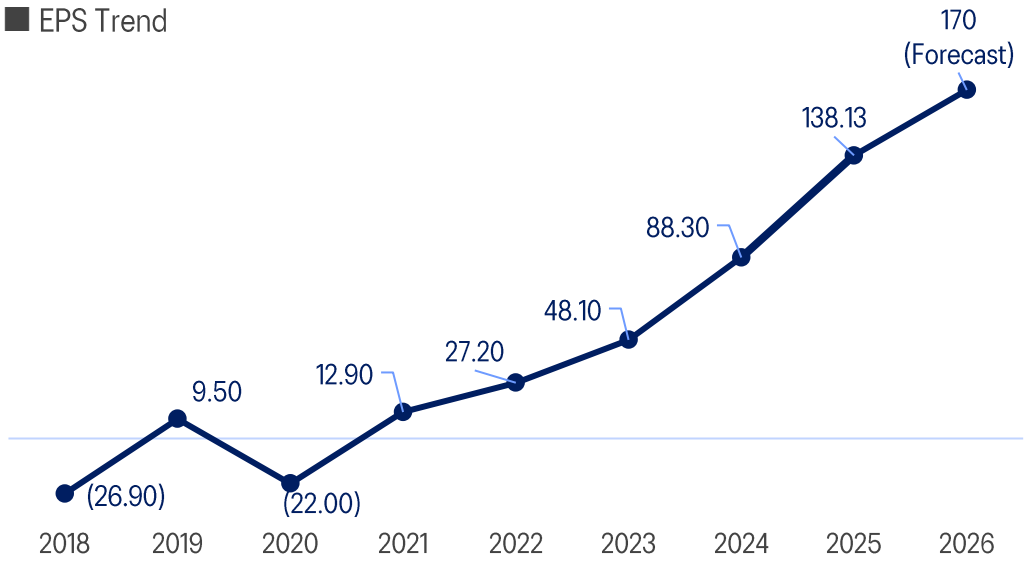
■Stock Price range : End of 2017 – Oct 30, 2026



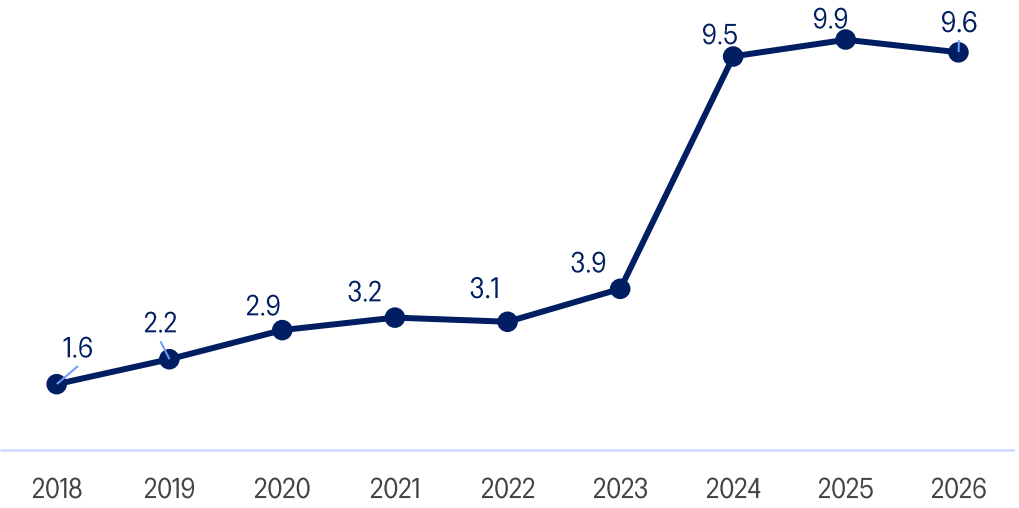
*Standardized with the beginning of 2018 as 100

Source: Bloomberg

■ EPS Trend



■ PBR Trend



*As of Oct 30,2026

Source: Bloomberg

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sound mind, sound body

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