

1.連結ハイライト

Financial Highlights

単位:百万円 Unit:M JPY	FY2022							FY2023						
	Q1	Q2	1st Half	Q3	Q4	2nd Half	Full Year	Q1	Q2	1st Half	Q3	Q4	2nd Half	Full Year
売上高 Net Sales	105,329	119,751	225,080	137,988	121,533	259,521	484,601	152,297	137,782	290,079	158,026	122,358	280,384	570,463
営業利益 Operating Income	10,057	9,109	19,166	16,885	-2,049	14,836	34,002	22,120	11,490	33,610	22,195	-1,590	20,605	54,215
営業利益率 Operating Income Margin	9.5%	7.6%	8.5%	12.2%	-1.7%	5.7%	7.0%	14.5%	8.3%	11.6%	14.0%	-1.3%	7.3%	9.5%
親会社株主に帰属する当期純利益 Profit Attributable to Owners of Parent	8,725	4,837	13,562	9,683	-3,358	6,325	19,887	16,310	8,486	24,796	15,484	-5,008	10,476	35,272

2.カテゴリー別業績

Sales and Category Profit by Category

単位:百万円 Unit:M JPY	FY2022							FY2023						
	Q1	Q2	1st Half	Q3	Q4	2nd Half	Full Year	Q1	Q2	1st Half	Q3	Q4	2nd Half	Full Year
パフォーマンススポーツランニング Performance Running														
売上高 Net Sales	58,779	64,505	123,284	73,986	61,002	134,988	258,272	77,913	69,926	147,839	79,231	58,859	138,090	285,929
営業利益 Operating Income	13,285	12,710	25,995	17,915	5,271	23,186	49,181	16,913	12,362	29,275	15,293	5,450	20,743	50,018
営業利益率 Operating Income Margin	22.6%	19.7%	21.1%	24.2%	8.6%	17.2%	19.0%	21.7%	17.7%	19.8%	19.3%	9.3%	15.0%	17.5%
コアパフォーマンススポーツ Core Performance Sports														
売上高 Net Sales	10,223	13,297	23,520	17,478	13,157	30,635	54,155	22,741	17,689	40,430	20,618	11,107	31,725	72,155
営業利益 Operating Income	1,540	2,486	4,026	4,240	1,223	5,463	9,489	5,779	2,921	8,700	4,303	-192	4,111	12,811
営業利益率 Operating Income Margin	15.1%	18.7%	17.1%	24.3%	9.3%	17.8%	17.5%	25.4%	16.5%	21.5%	20.9%	-1.7%	13.0%	17.8%
スポーツスタイル SportStyle														
売上高 Net Sales	8,117	10,415	18,532	12,911	12,023	24,934	43,466	15,487	12,590	28,077	17,881	13,299	31,180	59,257
営業利益 Operating Income	1,345	1,798	3,143	2,202	1,080	3,282	6,425	3,760	1,661	5,421	4,956	1,670	6,626	12,047
営業利益率 Operating Income Margin	16.6%	17.3%	17.0%	17.1%	9.0%	13.2%	14.8%	24.3%	13.2%	19.3%	27.7%	12.6%	21.3%	20.3%
アパレル・イクイップメント Apparel and Equipment														
売上高 Net Sales	8,733	8,428	17,161	9,462	8,655	18,117	35,278	9,605	8,470	18,075	9,943	8,167	18,110	36,185
営業利益 Operating Income	175	-149	26	-604	-1,067	-1,671	-1,645	601	718	1,319	697	-1,014	-317	1,002
営業利益率 Operating Income Margin	2.0%	-1.8%	0.2%	-6.4%	-12.3%	-9.2%	-4.7%	6.3%	8.5%	7.3%	7.0%	-12.4%	-1.8%	2.8%
オニツカタイガー Onitsuka Tiger														
売上高 Net Sales	8,735	10,906	19,641	12,227	11,143	23,370	43,011	12,124	16,173	28,297	16,577	15,431	32,008	60,305
営業利益 Operating Income	1,852	1,770	3,622	2,789	988	3,777	7,399	3,026	4,800	7,826	5,092	2,443	7,535	15,361
営業利益率 Operating Income Margin	19.7%	16.2%	18.4%	22.8%	8.9%	16.2%	17.2%	25.0%	29.7%	27.7%	30.7%	15.8%	23.5%	25.5%

3.地域別業績

Sales and Operating Income by Region

単位:百万円 Unit:M JPY	FY2022							FY2023						
	Q1	Q2	1st Half	Q3	Q4	2nd Half	Full Year	Q1	Q2	1st Half	Q3	Q4	2nd Half	Full Year
日本 Japan														
売上高 Net Sales	26,933	29,570	56,503	32,651	34,248	66,899	123,402	36,356	32,755	69,111	32,831	33,907	66,738	135,849
営業利益 Operating Income	1,447	1,639	3,086	1,230	1,730	2,960	6,046	4,721	3,289	8,010	3,219	1,568	4,787	12,797
営業利益率 Operating Income Margin	5.4%	5.5%	5.5%	3.8%	5.1%	4.4%	4.9%	13.0%	10.0%	11.6%	9.8%	4.6%	7.2%	9.4%
北米 North America														
売上高 Net Sales	21,112	26,519	47,631	28,025	29,675	57,700	105,331	26,154	29,767	55,921	31,878	26,819	58,697	114,618
営業利益 Operating Income	-774	212	-562	1,991	-1,403	588	26	-346	851	505	1,395	-459	936	1,441
営業利益率 Operating Income Margin	-3.7%	0.8%	-1.2%	7.1%	-4.7%	1.0%	0.0%	-1.3%	2.9%	0.9%	4.4%	-1.7%	1.6%	1.3%
欧州 EMEA														
売上高 Net Sales	30,894	32,136	63,030	39,449	27,620	67,069	130,099	44,445	33,934	78,379	43,833	25,770	69,603	147,982
営業利益 Operating Income	4,052	3,096	7,148	5,418	-1,312	4,106	11,254	6,551	1,402	7,953	7,321	-1,084	6,237	14,190
営業利益率 Operating Income Margin	13.1%	9.6%	11.3%	13.7%	-4.8%	6.1%	8.7%	14.7%	4.1%	10.1%	16.7%	-4.2%	9.0%	9.6%
中華圏 Greater China														
売上高 Net Sales	13,579	15,366	28,945	18,704	14,762	33,466	62,411	19,168	21,245	40,413	20,980	16,223	37,203	77,616
営業利益 Operating Income	3,621	2,341	5,962	4,716	-611	4,105	10,067	4,508	3,982	8,490	4,536	81	4,617	13,107
営業利益率 Operating Income Margin	26.7%	15.2%	20.6%	25.2%	-4.1%	12.3%	16.1%	23.5%	18.7%	21.0%	21.6%	0.5%	12.4%	16.9%
オセアニア Oceania														
売上高 Net Sales	7,364	8,080	15,444	9,397	8,451	17,848	33,292	11,542	7,341	18,883	9,922	9,655	19,577	38,460
営業利益 Operating Income	1,447	1,497	2,944	1,254	1,013	2,267	5,211	2,081	1,058	3,139	1,817	1,285	3,102	6,241
営業利益率 Operating Income Margin	19.7%	18.5%	19.1%	13.3%	12.0%	12.7%	15.7%	18.0%	14.4%	16.6%	18.3%	13.3%	15.8%	16.2%
東南アジア・南アジア Southeast and South Asia														
売上高 Net Sales	3,641	4,415	8,056	5,839	4,553	10,392	18,448	6,958	6,485	13,443	8,003	5,677	13,680	27,123
営業利益 Operating Income	629	801	1,430	1,294	260	1,554	2,984	1,738	1,232	2,970	1,848	153	2,001	4,971
営業利益率 Operating Income Margin	17.3%	18.1%	17.8%	22.2%	5.7%	15.0%	16.2%	25.0%	19.0%	22.1%	23.1%	2.7%	14.6%	18.3%
その他 Others														
売上高 Net Sales	9,227	11,059	20,286	13,138	10,206	23,344	43,630	13,038	11,171	24,209	14,402	11,233	25,635	49,844
営業利益 Operating Income	715	727	1,442	1,563	641	2,204	3,646	1,861	800	2,661	1,857	-118	1,739	4,400
営業利益率 Operating Income Margin	7.7%	6.6%	7.1%	11.9%	6.3%	9.4%	8.4%	14.3%	7.2%	11.0%	12.9%	-1.1%	6.8%	8.8%

4. 連結業績推移

Consolidated Results History

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単位:百万円 Unit:M JPY	FY2014 (Mar)	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023
売上高 Net Sales	329,464	354,051	428,496	399,107	400,157	386,662	378,050	328,784	404,082	484,601	570,463
営業利益 Operating Income	26,516	30,466	27,448	25,472	19,571	10,515	10,634	-3,953	21,945	34,002	54,215
営業利益率 Operating Income Margin	8.0%	8.6%	6.4%	6.4%	4.9%	2.7%	2.8%	-1.2%	5.4%	7.0%	9.5%

5. カテゴリー別業績推移

Category Results History

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単位:百万円 Unit:M JPY	FY2014 (Mar)	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023
パフォーマンススポーツランニング Performance Running											
売上高 Net Sales	-	-	-	-	-	170,765	170,150	159,033	208,268	258,272	285,929
営業利益 Operating Income	-	-	-	-	-	8,568	3,964	24,903	42,634	49,181	50,018
営業利益率 Operating Income Margin	-	-	-	-	-	5.0%	2.3%	15.7%	20.5%	19.0%	17.5%
コアパフォーマンススポーツ Core Performance Sports											
売上高 Net Sales	-	-	-	-	-	41,175	41,737	33,540	41,332	54,155	72,155
営業利益 Operating Income	-	-	-	-	-	-1,123	-1,336	1,388	5,004	9,489	12,811
営業利益率 Operating Income Margin	-	-	-	-	-	-2.7%	-3.2%	4.1%	12.1%	17.5%	17.8%
スポーツスタイル SportStyle											
売上高 Net Sales	-	-	-	-	-	39,006	34,272	29,570	33,252	43,466	59,257
営業利益 Operating Income	-	-	-	-	-	192	-405	2,051	4,310	6,425	12,047
営業利益率 Operating Income Margin	-	-	-	-	-	0.5%	-1.2%	6.9%	13.0%	14.8%	20.3%
アパレル・イクイップメント Apparel and Equipment											
売上高 Net Sales	-	-	-	-	-	45,234	39,227	29,790	34,115	35,278	36,185
営業利益 Operating Income	-	-	-	-	-	Deficit	Deficit	-5,381	-175	-1,645	1,002
営業利益率 Operating Income Margin	-	-	-	-	-	-	-	-18.1%	-0.5%	-4.7%	2.8%
オニツカタイガー Onitsuka Tiger											
売上高 Net Sales	-	-	-	-	-	42,882	45,597	33,935	38,545	43,011	60,305
営業利益 Operating Income	-	-	-	-	-	7,486	8,303	3,616	4,868	7,399	15,361
営業利益率 Operating Income Margin	-	-	-	-	-	17.5%	18.2%	10.7%	12.6%	17.2%	25.5%

*1 2014年12月期は決算期変更の経過期間となることから株式会社アシックスおよび国内連結子会社は2014年4月～12月の9ヶ月間、海外連結子会社は2014年1月～12月の12ヶ月間を連結対象期間としております。

*2 2019年12月期より「日本地域」、「北米地域」、「欧州地域」(中近東・アフリカを含む)、「中華圏地域」、「オセアニア地域」、「東南・南アジア地域」、「その他地域」として再編しました。

これに伴い、「米州地域」に含めておりました南米子会社などを「その他地域」に移管しました。なお、2018年12月期のセグメント情報については、変更後の区分方法により作成したものを記載しております。

*1 Because the fiscal year ending December 31, 2014 is a transitional period for the change in the fiscal year end, the domestic group companies cover nine months from April 1 to December 31, and overseas group companies cover twelve months from January 1 to December 31.

*2 The Group's reportable segments were reclassified from FY2019 into "Japanese region," "North American region," "European region" (including the Middle East and Africa), "Greater China region," "Oceanian region," "Southeast and South Asian region," and "Other regions." In line with this change, subsidiaries in South America, which previously fell under the "American region," have been transferred to "Other regions." Segment information for FY2018 presented has been prepared based on the new classification.

6.地域別業績推移

Region Results History

Unit:百万円 Unit:M JPY	*1					*2					
	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023
日本 Japan											
売上高 Net Sales	119,796	82,575	122,785	119,989	119,462	118,250	120,950	94,398	109,911	123,402	135,849
営業利益 Operating Income	2,937	-714	2,291	6,281	5,886	4,035	4,895	-3,791	1,193	6,046	12,797
営業利益率 Operating Income Margin	2.5%	-0.9%	1.9%	5.2%	4.9%	3.4%	4.0%	-4.0%	1.1%	4.9%	9.4%
北米 North America											
売上高 Net Sales	-	-	-	-	-	79,129	78,959	65,377	86,176	105,331	114,618
営業利益 Operating Income	-	-	-	-	-	-4,108	-5,969	-4,548	848	26	1,441
営業利益率 Operating Income Margin	-	-	-	-	-	-5.2%	-7.6%	-7.0%	1.0%	0.0%	1.3%
欧州 EMEA											
売上高 Net Sales	85,235	104,791	116,022	107,601	106,290	105,683	95,605	87,342	106,604	130,099	147,982
営業利益 Operating Income	7,545	8,652	10,939	11,309	8,297	5,099	2,866	4,572	10,889	11,254	14,190
営業利益率 Operating Income Margin	8.9%	8.3%	9.4%	10.5%	7.8%	4.8%	3.0%	5.2%	10.2%	8.7%	9.6%
中華圏 Greater China											
売上高 Net Sales	-	-	-	-	-	39,690	39,448	41,118	52,593	62,411	77,616
営業利益 Operating Income	-	-	-	-	-	6,253	5,398	4,305	9,147	10,067	13,107
営業利益率 Operating Income Margin	-	-	-	-	-	15.8%	13.7%	10.5%	17.4%	16.1%	16.9%
オセアニア Oceania											
売上高 Net Sales	15,105	-	-	-	-	17,640	18,446	19,926	24,756	33,292	38,460
営業利益 Operating Income	3,230	-	-	-	-	2,698	1,944	2,707	3,347	5,211	6,241
営業利益率 Operating Income Margin	21.4%	-	-	-	-	15.3%	10.5%	13.6%	13.5%	15.7%	16.2%
東南アジア・南アジア Southeast and South Asia											
売上高 Net Sales	-	-	-	-	-	9,514	11,304	8,553	10,903	18,448	27,123
営業利益 Operating Income	-	-	-	-	-	986	789	152	964	2,984	4,971
営業利益率 Operating Income Margin	-	-	-	-	-	10.4%	7.0%	1.8%	8.8%	16.2%	18.3%
その他 Others											
売上高 Net Sales	-	-	-	-	-	38,001	36,306	28,260	35,133	43,630	49,844
営業利益 Operating Income	-	-	-	-	-	-1,348	810	467	1,797	3,646	4,400
営業利益率 Operating Income Margin	-	-	-	-	-	-3.5%	2.2%	1.7%	5.1%	8.4%	8.8%

*1 2014年12月期は決算期変更の経過期間となることから株式会社アシックスおよび国内連結子会社は2014年4月～12月の9ヶ月間、海外連結子会社は2014年1月～12月の12ヶ月間を連結対象期間としております。

*2 2019年12月期より「日本地域」、「北米地域」、「欧州地域」(中近東・アフリカを含む)、「中華圏地域」、「オセアニア地域」、「東南・南アジア地域」、「その他地域」として再編しました。

これに伴い、「米州地域」に含めておりました南米子会社などを「その他地域」に移管しました。なお、2018年12月期のセグメント情報については、変更後の区分方法により作成したものを記載しております。

*3 2018年12月期並びに2019年12月期はカテゴリ外コストを含む営業利益と営業利益率としております。

*1 Because the fiscal year ending December 31, 2014 is a transitional period for the change in the fiscal year end, the domestic group companies cover nine months from April 1 to December 31, and overseas group companies cover twelve months from January 1 to December 31.

*2 The Group's reportable segments were reclassified from FY2019 into "Japanese region," "North American region," "European region" (including the Middle East and Africa), "Greater China region," "Oceanian region," "Southeast and South Asian region," and "Other regions." In line with this change, subsidiaries in South America, which previously fell under the "American region," have been transferred to "Other regions." Segment information for FY2018 presented has been prepared based on the new classification.

*3 Instead of category profit and category profit margin, operating income and operating income margin are listed for FY18 and FY19.

7.主な指標等

Other Information

単位:百万円 Unit:M JPY	FY2014 (Mar)	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023
財務指標 Financial Index											
営業利益 Operating Income	26,516	30,466	27,448	25,472	19,571	10,515	10,634	-3,953	21,945	34,002	54,215
営業利益率 Operating Income Margin	8.0%	8.6%	6.4%	6.4%	4.9%	2.7%	2.8%	-1.2%	5.4%	7.0%	9.5%
ROA(総資産当期純利益率) Return On Assets	5.7%	6.6%	2.9%	4.5%	3.8%	-6.2%	2.3%	-5.0%	2.8%	5.2%	7.9%
その他の指標 Other Index											
1株当たり当期純利益 Net Income Per Share	85	117	54	82	68	-108	38	-88	51	109	193
潜在株式調整後1株当たり当期純利益 Diluted Net Income per Share	85	111	51	77	64	-	37	-	51	109	192
1株当たり純資産 Net Assets per Share	835	1,059	1,045	1,053	1,051	873	830	690	798	931	1,118
ROE(自己資本当期純利益率) Return On Equity	11.2%	12.4%	5.1%	7.8%	6.5%	-11.2%	4.5%	-11.6%	6.9%	12.6%	18.8%
自己資本比率 Shareholders' Equity Ratio	49.9%	56.5%	57.8%	58.3%	57.3%	54.1%	48.0%	37.9%	42.2%	40.1%	44.1%
株価収益率 Price-Earnings Ratio	23.9倍	24.7倍	46.8倍	28.5倍	26.3倍	-	47.9倍	-	49.6倍	26.8倍	22.9倍
配当の状況 Dividends											
年間配当金 Cash Dividend Per Share (Annual)	17.0	23.5	23.5	23.5	23.5	24.0	30.0	24.0	24.0	40.0	65.0
配当金総額(合計) Total Dividend Amount(Annual)	3,227	4,460	4,460	4,460	4,460	4,528	5,555	4,393	4,392	7,326	11,910
配当性向(連結) Dividend Payout Ratio (Consolidated)	20.0%	20.0%	43.6%	28.7%	34.4%	-	79.1%	-	46.7%	36.8%	33.8%
純資産配当率(連結) Ratio of Dividends to Net Assets(Consolidated)	2.2%	2.5%	2.2%	2.2%	2.2%	2.5%	3.5%	3.2%	3.2%	4.6%	5.9%
その他 Others											
連結子会社数 Consolidated Number of Subsidiaries and Affiliates	50	48	46	51	54	52	56	62	66	66	57
連結従業員数 Consolidated Number of Employees	6,585	7,484	7,263	7,864	8,586	8,823	9,039	8,904	8,861	8,886	8,927
連結売上高DTC比率 Consolidated DTC Sales Ratio	7.4%	10.7%	13.0%	19.5%	21.4%	25.7%	30.4%	33.2%	32.8%	35.7%	38.4%

為替レート FX Rate	FY2022				FY2023			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
USD	¥117.01	¥123.29	¥127.94	¥130.54	¥132.77	¥135.98	¥138.85	¥140.45
EUR	¥131.42	¥134.80	¥136.00	¥137.76	¥142.89	¥147.19	¥150.34	¥152.24
RMB	¥18.43	¥19.00	¥19.31	¥19.38	¥19.34	¥19.54	¥19.71	¥19.86