Consolidated Financial Summary
For the Fiscal First Quarter Ended June 30th, 2013

ASICS Corporation

August 5th,2013

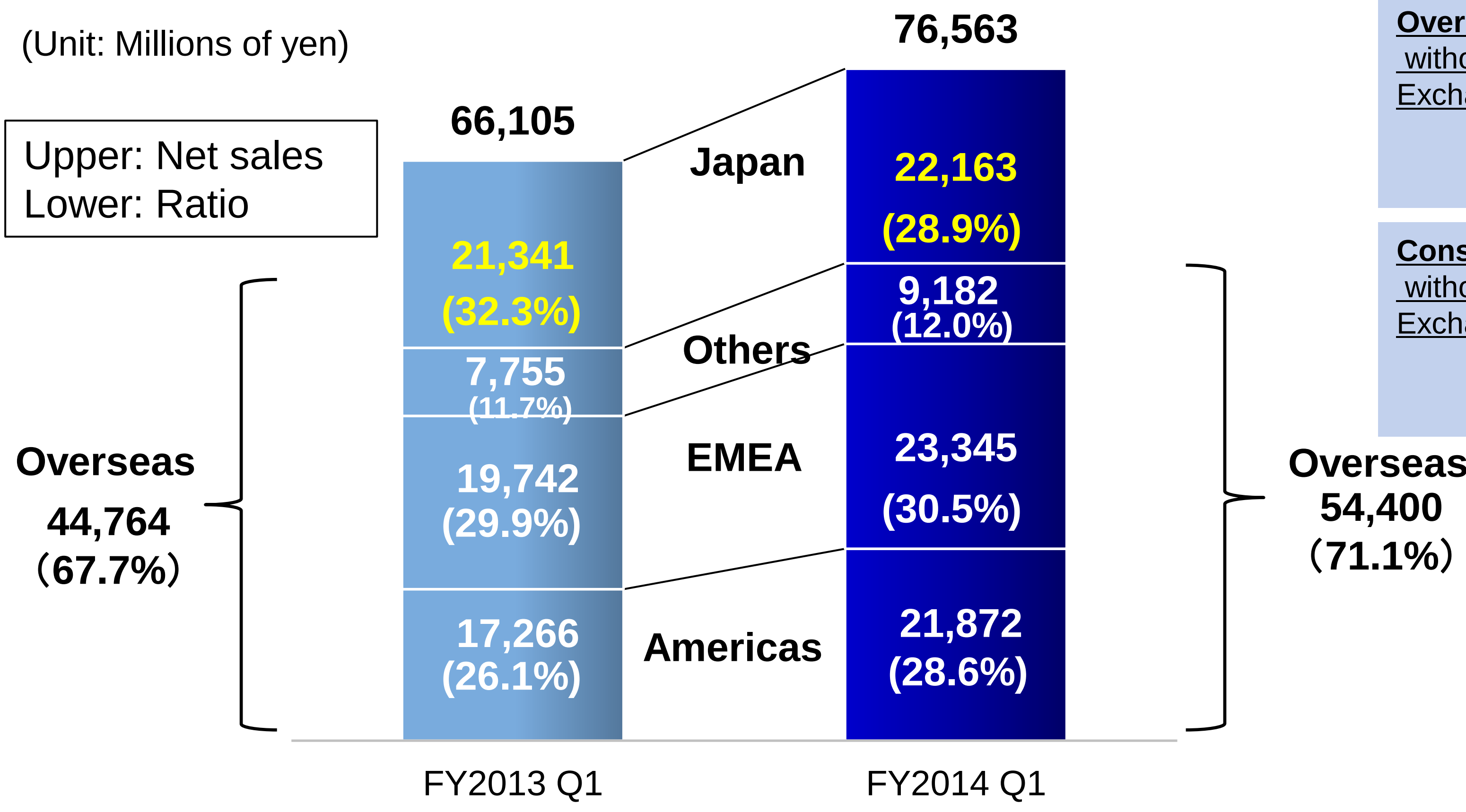
Consolidated Results Highlights

(Unit: Millions of yen)	FY2013 Q1	FY2014 Q1	Y on Y	
Net sales	66,105	**76,563**	+10,458	+15.8%
Gross profit	29,629	**34,288**	+4,658	+15.7%
Gross profit margin	44.8%	**44.8%**	-	0.0ppt
S.G.&A. expenses	21,305	**25,764**	+4,459	+20.9%
Operating income	8,323	**8,524**	+201	+2.4%
Operating income margin	12.6%	**11.1%**	-	-1.5ppt
Ordinary income	7,781	**9,530**	+1,748	+22.5%
Pretax income	7,785	**9,955**	+2,169	+27.9%
Net income	4,934	**6,584**	+1,649	+33.4%

Consolidated Net Sales (Japan & Overseas)

(Unit: Millions of yen)	FY2013 Q1	FY2014 Q1	Y on Y	
Japan	21,341	**22,163**	+822	+3.9%
Overseas	44,764	**54,400**	+9,635	+21.5%
Total	66,105	**76,563**	+10,458	+15.8%

(Unit: Millions of yen)



Overseas Net Sales without the impact of Exchange rate

+5.5 %

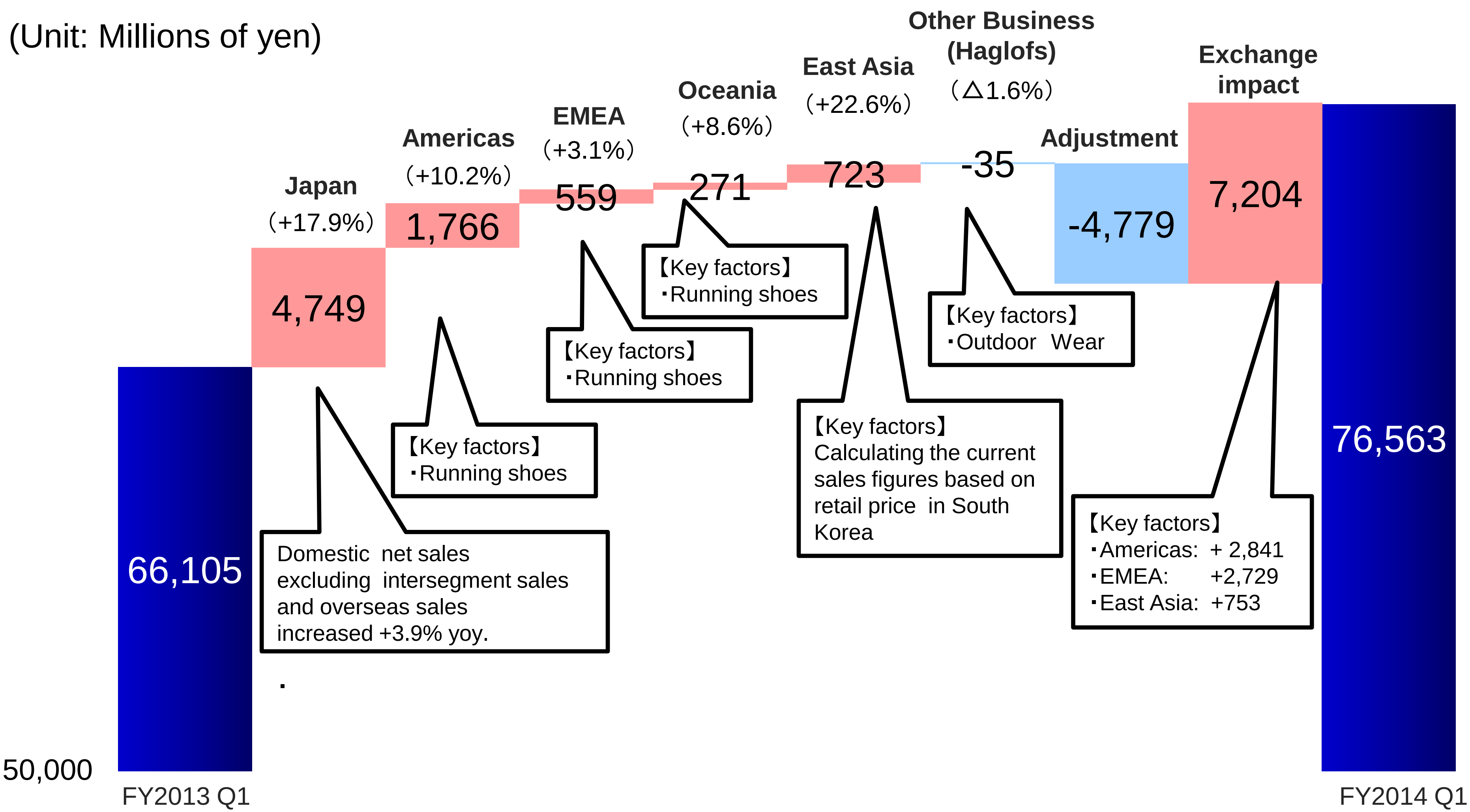
+2,448

Consolidated Net Sales without the impact of Exchange rate

+4.9 %

+3,254

(Unit: Millions of yen)



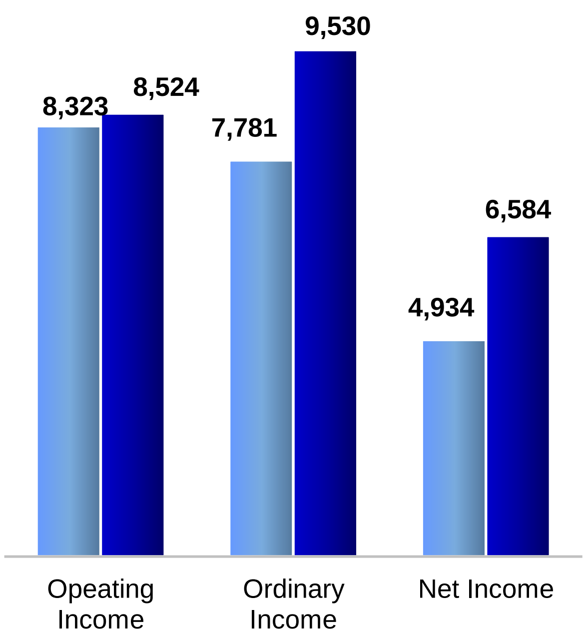
Consolidated Financial Result: Financial Situation

(Unit: Millions of yen)

FY2013 Q1　FY2014 Q1

Profit

Net Income per Share
FY2013 Q1　26.03YEN
FY2014 Q1　34.73YEN

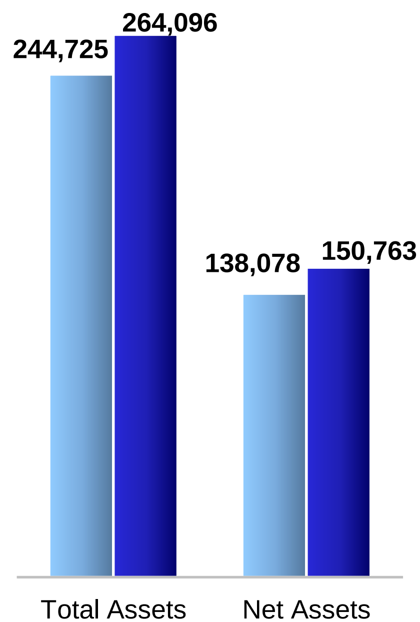


＜Compared to Previous Year＞

Operating Income	Ordinary Income	Net Income
+2.4%	+22.5%	+33.4%
+201	+1,748	+1,649

Financial Position

Shareholders' equity ratio
FY2013　53.1 %
FY2014 Q1　53.9 %



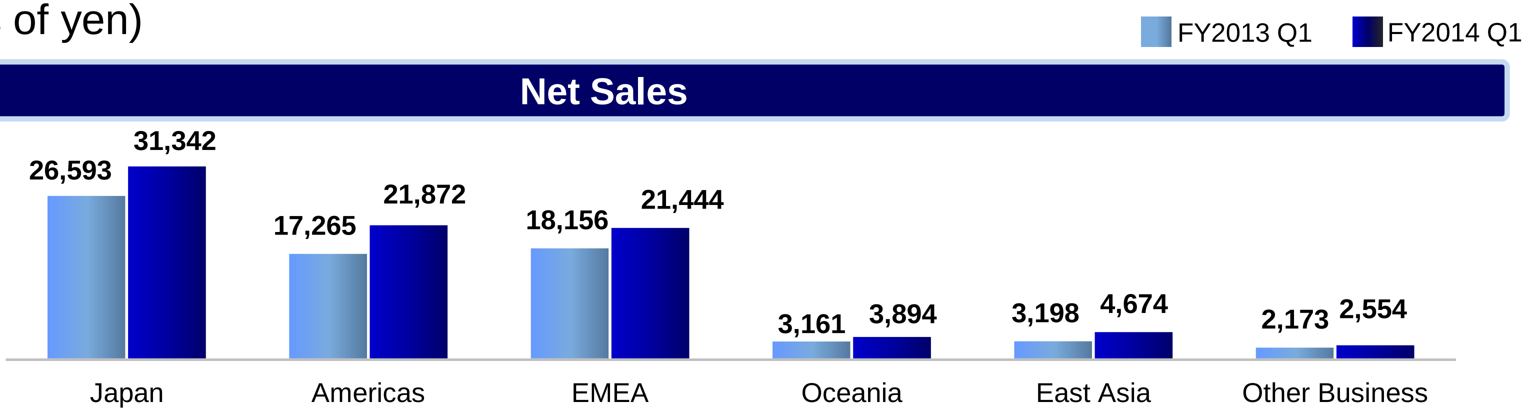
＜Compared to Previous Year＞

Total Assets	Net Assets
+7.9%	+9.2%
+19,371	+12,685

Segment Information

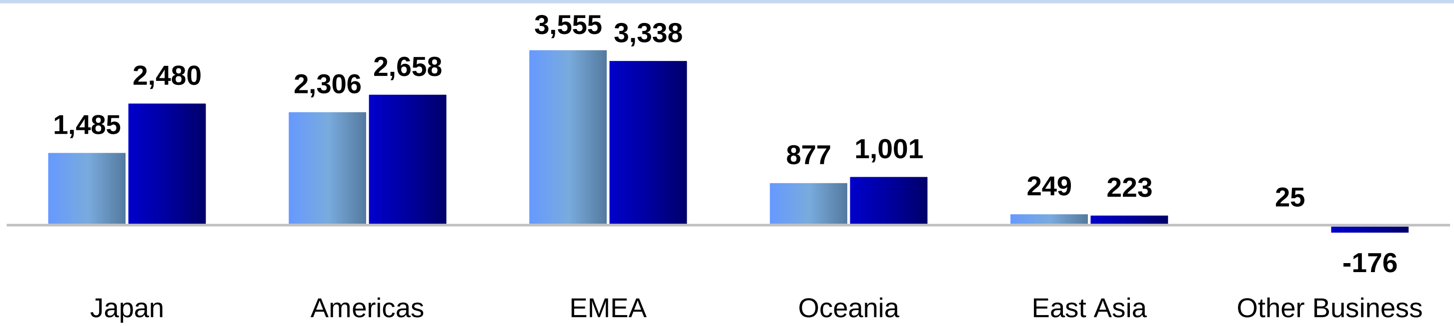
(Unit: Millions of yen)

Net Sales



	Japan	Americas	EMEA	Oceania	East Asia	Other Business
vs Previous Year JPY (Local Currency)	+17.9% (－)	+26.7% (+10.2%)	+18.1% (+3.1 %)	+23.2% (+8.6 %)	+46.1% (+22.6%)	+17.5% (-1.6%)
FY2014Q1 Exchange Rate (FY2013Q1)	－ (－)	91.06YEN/USD (79.23YEN/USD)	120.16YEN/EURO (104.87YEN/EURO)	94.38YEN/AUD (83.19YEN/AUD)	0.0837YEN/KRW (0.0698YEN/KRW)	11.74 YEN/SEK (10.21 YEN/SEK)

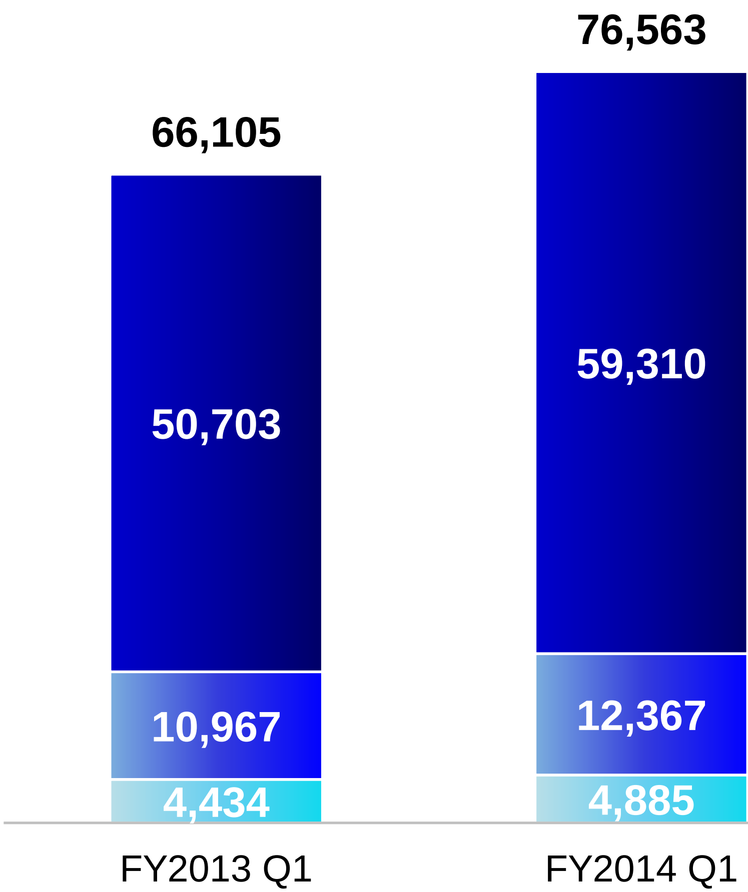
Operating Income



	Japan	Americas	EMEA	Oceania	East Asia	Other Business
vs Previous Year JPY (Local Currency)	+66.9% (－)	+15.2% (+0.3%)	-6.1% (-18.1%)	+14.2% (+0.7%)	-10.3% (-23.9%)	－ (－)
Operating Income(loss) Ratio (Previous Year)	7.9% (5.6%)	12.2% (13.4%)	15.6% (19.6%)	25.7% (27.7%)	4.8% (7.8%)	-6.9% (1.2%)

Consolidated Net Sales (by Product)

(Unit: Millions of yen)



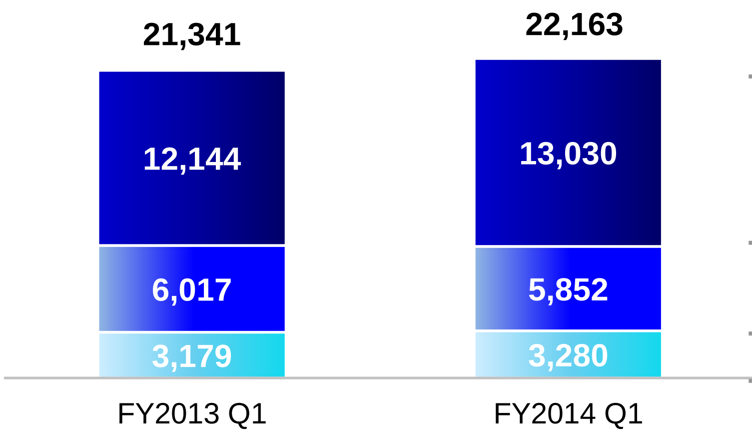
Ratio			
100.0%	**Consolidated Net Sales** Compared to Previous Year	+15.8%	+ 10,458
77.5%	**Sports Shoes** Compared to Previous Year	+17.0%	+ 8,606
	without the impact of Exchange rate	+5.1%	+ 2,580
16.1%	**Sports Wear** Compared to Previous Year	+12.8%	+ 1,400
	without the impact of Exchange rate	+4.3%	+ 469
6.4%	**Sports Equipment** Compared to Previous Year	+10.2%	+ 450
	without the impact of Exchange rate	+4.8%	+ 215

Net Sales by Product (Japan / Overseas)

(Unit: Millions of yen)

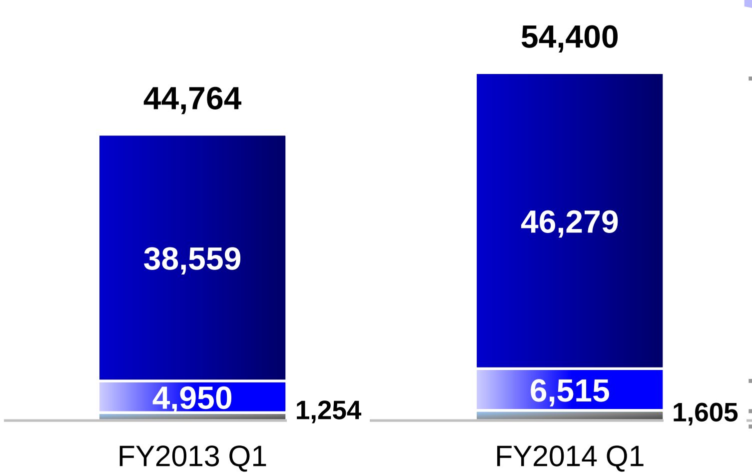
FY2013 Q1 FY2014 Q1

Japan



Ratio			
28.9%	Net Sales	Compared to Previous Year	
		+3.9%	+822
17.0%	Sports Shoes	Compared to Previous Year	
		+7.3%	+886
	Sports Wear	Compared to Previous Year	
		- 2.7%	-164
7.6%	Sports Equipment	Compared to Previous Year	
4.3%		+3.2%	+100

Overseas



Ratio			
71.1%	Net Sales	Compared to Previous Year	
		+21.5%	+9,635
		without the impact of Exchange rate	
		+5.4%	+2,448
60.5%	Sports Shoes	Compared to Previous Year	
		+20.0%	+7,720
		without the impact of Exchange rate	
		+4.4%	+1,694
	Sports Wear	Compared to Previous Year	
		31.6%	+1,565
		without the impact of Exchange rate	
		+12.8%	+634
8.5%	Sports Equipment	Compared to Previous Year	
		+27.9%	+350
		without the impact of Exchange rate	
2.1%		+9.2%	+115

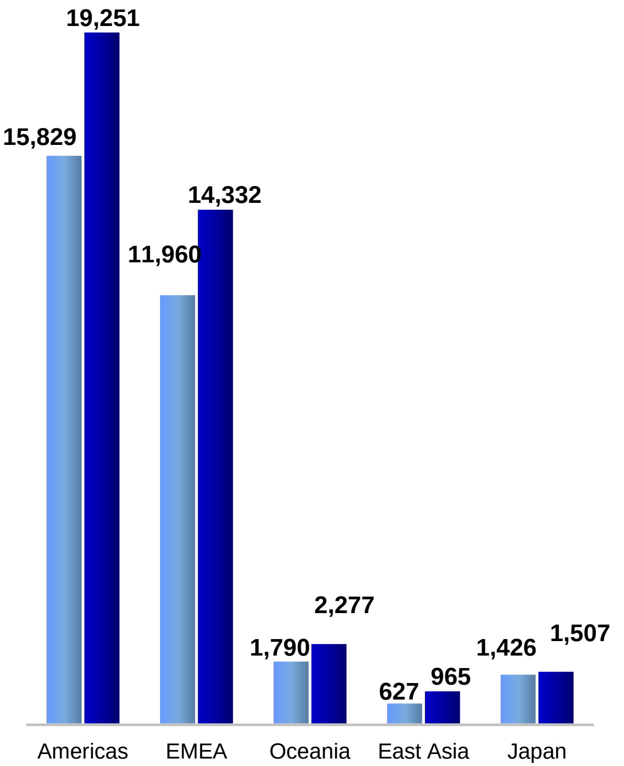
Sports Shoes (Consolidated Net Sales by Region)

(Unit: Millions of yen)

FY2013 Q1 FY2014 Q1

Running Shoes

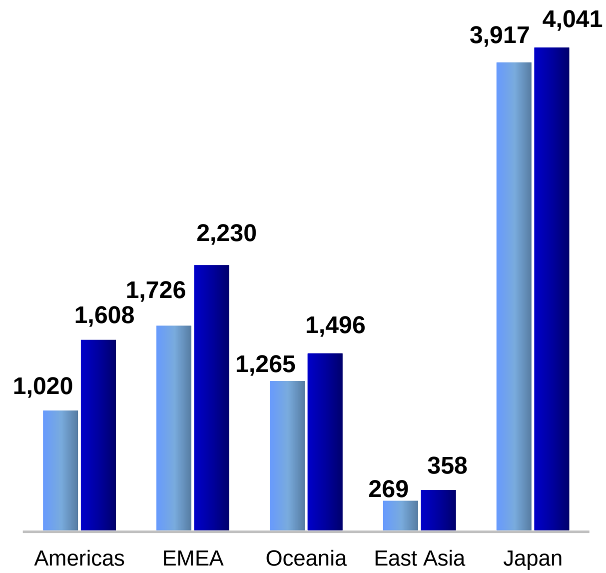
Total
FY2013 Q1 : 31,632
FY2014 Q1 : 38,332



	Americas	EMEA	Oceania	East Asia	Japan	Total
Vs Previous Year (Yen)	+21.6%	+19.8%	+27.2%	+53.9%	+5.7%	+21.2%
Vs Previous Year (Local Currency)	+5.8%	+4.6%	+12.1%	—	—	—

Athletic Shoes

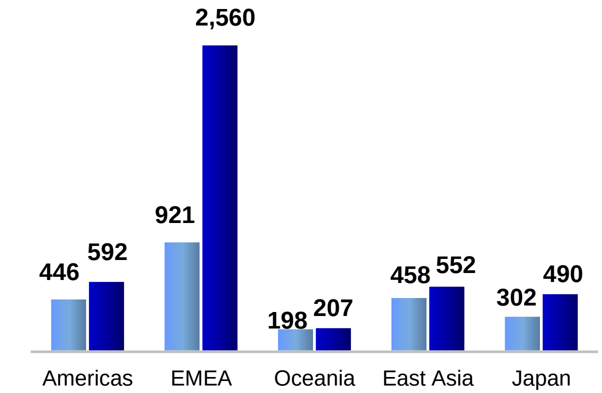
Total
FY2013 Q1 : 8,197
FY2014 Q1 : 9,733



	Americas	EMEA	Oceania	East Asia	Japan	Total
Vs Previous Year (Yen)	+57.6%	+29.2%	+18.3%	+33.1%	+3.2%	+18.7%
Vs Previous Year (Local Currency)	+37.5%	+12.8%	+4.5%	—	—	—

Onitsuka Tiger shoes

Total
FY2013 Q1 : 2,325
FY2014 Q1 : 4,401



	Americas	EMEA	Oceania	East Asia	Japan	Total
Vs Previous Year (Yen)	+32.7%	+178.0%	+4.5%	+20.5%	+62.0%	+89.2%
Vs Previous Year (Local Currency)	+15.4%	+142.7%	-7.9%	—	—	—

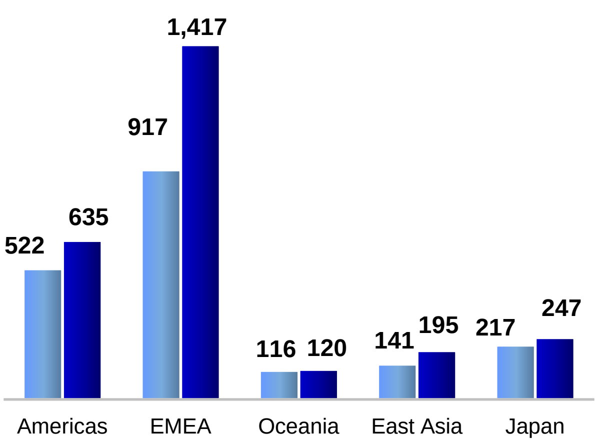
Sports Wear (Consolidated Net Sales by Region)

(Unit: Millions of yen)

FY2013 Q1 FY2014 Q1

Running wear

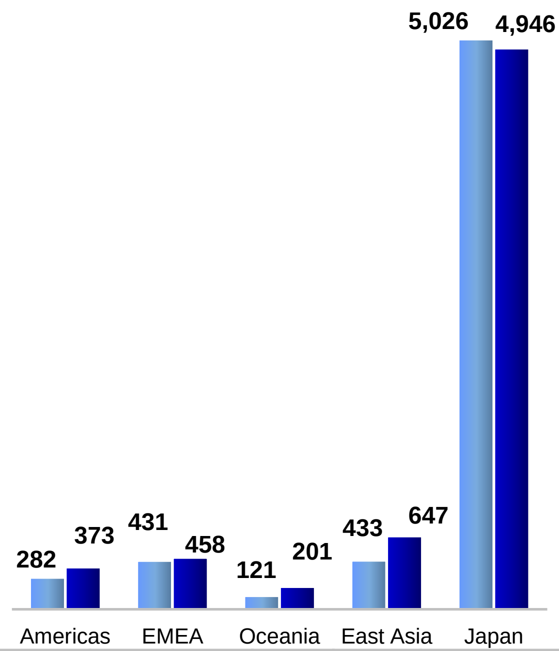
Total
FY2013 Q1: 1,913
FY2014 Q1: 2,614



	Americas	EMEA	Oceania	East Asia	Japan	Total
Vs Previous Year (Yen)	+21.6%	+54.5%	+3.4%	+38.3%	+13.8%	+36.6%
Vs Previous Year (Local Currency)	+5.9%	+34.9%	-8.8%	–	–	–

Athletic wear

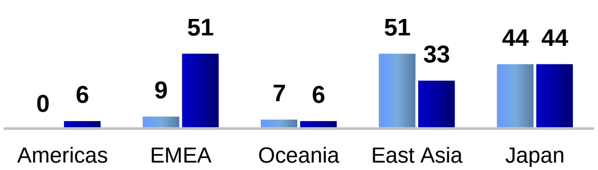
Total
FY2013 Q1 : 6,293
FY2014 Q1 : 6,625



	Americas	EMEA	Oceania	East Asia	Japan	Total
Vs Previous Year (Yen)	+32.3%	+6.3%	+66.1%	+49.4%	-1.6%	+5.3%
Vs Previous Year (Local Currency)	+14.9%	△7.3%	+46.5%	–	–	–

Onitsuka Tiger wear

Total
FY2013 Q1 : 111
FY2014 Q1 : 140



	Americas	EMEA	Oceania	East Asia	Japan	Total
Vs Previous Year (Yen)	–	+466.7%	-14.3%	-35.3%	-1.2%	+26.2%
Vs Previous Year (Local Currency)	–	+370.0%	-27.1%	–	–	–

FY2014 Forecast

(Unit: Millions of yen)	FY2013 Actual	FY2014 Original Forecast	FY2014 Revised Forecast	Y on Y		Change from Original Forecast	
Net Sales	260,198	305,000	**315,000**	+54,802	+21.1%	+10,000	+3.3%
Operating Income	18,663	22,000	**24,500**	+5,837	+31.3%	+2,500	+11.4%
Ordinary Income	20,526	22,000	**24,000**	+3,474	+16.9%	+2,000	+9.1%
Net Income	13,773	13,500	**14,500**	+727	+5.3%	+1,000	+7.4%

Net Sales by Segment

(Unit: Millions of yen)	FY2013 Actual	FY2014 Original forecast	FY2014 Revised forecast	Y on Y
Japan	93,637	96,900	**97,600**	+4.2%
Americas	67,078	84,200	**90,000**	+34.2%
EMEA	61,836	77,700	**80,600**	+30.3%
Oceania/ Southeast・South Asia	11,847	13,800	**14,400**	+21.5%
East Asia	17,599	21,400	**21,400**	+21.6%
HAGLOFS	8,201	11,000	**11,000**	+34.1%
Total	260,198	305,000	**315,000**	+21.1%

【References：Sales growth rate in currency neutral】

	Original	Revised
Americas	+12%	+13%
EMEA	+9%	+10%
Oceania	+8%	+9%
Korea	+6%	+6%
HAGLOFS	+14%	+14%

【References：Exchange Rate】

FY2013 (Actual)	79.93 yen /USD	103.22 yen /EURO	82.73 yen /AUD	0.0711 yen /KRW	11.88 yen /SEK
FY2014 (Original Forecast)	90.00yen /USD	120.00yen /EURO	90.00yen /AUD	0.0800yen /KRW	14.00yen /SEK
FY2014 (Revised Forecast)	95.00yen /USD	123.00yen /EURO	92.00yen /AUD	0.0800yen /KRW	14.00yen /SEK

Cash dividend per share：**14Yen**（End of year）